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Extended to November 15, 2021

# Return of Organization Exempt From Income Tax

Form **990** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

2020 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| м г                     | or u                | e 2020 calendar year, or tax year beginning                   | апа                                  | enaing        | _                                     |                               |  |  |  |  |  |
|-------------------------|---------------------|---|--------------------------------------|---------------|---------------------------------------|-------------------------------|--|--|--|--|--|
| Вс                      | Check if<br>opticab | C Name of organization  |                                      |               | D Employer identif                    | ication number                |  |  |  |  |  |
| ⊑                       | Addre               | e   Medical Students for Ci                                   | noice                                |               |                                       |                               |  |  |  |  |  |
|                         | Name                | Doing business as   |                                      |               | 20-5263777                            |                               |  |  |  |  |  |
|                         | Initial<br>return   | •   | livered to street address)           | Room/suite    |                                       |                               |  |  |  |  |  |
|                         | ]Final<br>return    |   |                                      |               | 215-625-                              |                               |  |  |  |  |  |
|                         | termir<br>ated      | City or town, state or province, country, and                 | G Gross receipts \$                  | 2,023,411.    |                                       |                               |  |  |  |  |  |
|                         | _Amen<br>return     | PHILIAGEIDHIA, PA 1910  | H(a) Is this a group r               |               |                                       |                               |  |  |  |  |  |
|                         | Applie tion         | F Name and address of principal officer: Fami                 | ela Merritt                          |               | for subordinates                      | s? Yes 🛣 No                   |  |  |  |  |  |
|                         | pendi               | same as C above   |                                      |               | H(b) Are all subordinates i           | ncluded? Yes No               |  |  |  |  |  |
|                         |                     |   | (insert no.)                         | or 527        | If "No," attach a                     | list. See instructions        |  |  |  |  |  |
|                         |                     | te: > www.msfc.org  |                                      |               | H(c) Group exemption                  |                               |  |  |  |  |  |
|                         |                     |   | ssociation Other                     | L Year        | of formation: 2007                    | M State of legal domicile: PA |  |  |  |  |  |
| Pa                      | art I               | Summary   |                                      |               |                                       |                               |  |  |  |  |  |
| a                       | 1                   | Briefly describe the organization's mission or most           |                                      | ting t        | omorrow's a                           | bortion                       |  |  |  |  |  |
| Activities & Governance |                     | providers and pro-choice p                                    | physicians.                          |               |                                       |                               |  |  |  |  |  |
| r.                      | 2                   | Check this box 🕨 🔲 if the organization discor                 | ntinued its operations or dispos     | sed of more   | than 25% of its net as                |                               |  |  |  |  |  |
| Š                       | 3                   | Number of voting members of the governing body                | (Part VI, line 1a)                   |               | <u>3</u>                              | 17                            |  |  |  |  |  |
| Ğ                       | 4                   | Number of independent voting members of the gov               | verning body (Part VI, line 1b)      |               | 4                                     | 17                            |  |  |  |  |  |
| Š                       | 5                   | Total number of individuals employed in calendar y            | ear 2020 (Part V, line 2a)           |               | 5                                     | 11                            |  |  |  |  |  |
| Ě                       | 6                   | Total number of volunteers (estimate if necessary)            |                                      |               | 6                                     | 10000                         |  |  |  |  |  |
| 5                       | 7 a                 | Total unrelated business revenue from Part VIII, co           | lumn (C), line 12                    |               | 7a                                    |                               |  |  |  |  |  |
| _                       | b                   | Net unrelated business taxable income from Form               | 990-T, Part I, line 11               | <u></u>       | 7b                                    | 0.                            |  |  |  |  |  |
| 0                       |                     |   |                                      | <u> </u>      | Prior Year                            | Current Year                  |  |  |  |  |  |
|                         | 8                   | Contributions and grants (Part VIII, line 1h)                 |                                      |               | 1,574,658.                            | 1,946,983.                    |  |  |  |  |  |
| Revenue                 | 9                   | Program service revenue (Part VIII, line 2g)                  |                                      |               | 67,725.                               | 0.                            |  |  |  |  |  |
| Š                       | 10                  | Investment income (Part VIII, column (A), lines 3, 4,         | and 7d)                              |               | 95,441.                               | 74,914.                       |  |  |  |  |  |
| Œ                       | 11                  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c,        | , 9c, 10c, and 11e)                  |               | 2,033.                                |                               |  |  |  |  |  |
|                         | 12                  | Total revenue - add lines 8 through 11 (must equal            | Part VIII, column (A), line 12)      |               | 1,739,857.                            |                               |  |  |  |  |  |
|                         | 13                  | Grants and similar amounts paid (Part IX, column (            | A), lines 1-3)                       |               | 10,496.                               | 3,403.                        |  |  |  |  |  |
|                         | 14                  | Benefits paid to or for members (Part IX, column (A           | ), line 4)                           |               | 0.                                    |                               |  |  |  |  |  |
| g                       | 15                  | Salaries, other compensation, employee benefits (F            |                                      |               | 1,021,841.                            | 1,030,300.                    |  |  |  |  |  |
| Expenses                | 16a                 | Professional fundraising fees (Part IX, column (A), li        | ine 11e)                             |               | 0.                                    | 0.                            |  |  |  |  |  |
| ĝ                       | b                   | Total fundraising expenses (Part IX, column (D), line         | e 25) <b>&gt;</b> 114,2              | 28.           |                                       |                               |  |  |  |  |  |
| Ű                       | 17                  | Other expenses (Part IX, column (A), lines 11a-11d,           | 11f-24e)                             |               | 605,690.                              | 339,460.                      |  |  |  |  |  |
|                         | 18                  | Total expenses. Add lines 13-17 (must equal Part I)           | X, column (A), line 25)              |               | 1,638,027.                            | 1,373,163.                    |  |  |  |  |  |
|                         | 19                  | Revenue less expenses. Subtract line 18 from line             | 12                                   |               | 101,830.                              | 650,248.                      |  |  |  |  |  |
| 280                     |                     |   |                                      | Be            | ginning of Current Year               |                               |  |  |  |  |  |
| Sets                    | 20                  | Total assets (Part X, line 16)                                |                                      |               | 4,763,639.                            | 5,636,865.                    |  |  |  |  |  |
| ₩                       | 20<br>21<br>22      | Total liabilities (Part X, line 26)                           |                                      |               | 187,221.                              | 71,093.                       |  |  |  |  |  |
| 粪                       | 22                  | Net assets or fund balances. Subtract line 21 from            | line 20                              |               | 4,576,418.                            | 5,565,772.                    |  |  |  |  |  |
|                         | art II              | Signature Block   |                                      |               |                                       |                               |  |  |  |  |  |
|                         |                     | Ities of perjury, I declare that I have examined this return, |                                      |               |                                       | y knowledge and belief, it is |  |  |  |  |  |
| rue,                    | , corre             | t, and complete. Declaration of preparer (other than office   | r) is based on all information of wi | tich preparer | nas any knowledge.                    | <del></del>                   |  |  |  |  |  |
|                         |                     | Signature of officer  |                                      |               | Date Date                             |                               |  |  |  |  |  |
| Sigi                    |                     | *   | ive Director                         |               | Juli                                  |                               |  |  |  |  |  |
| Her                     | e                   | Pamela Merritt, Executing Type or print name and title        | rve priecror                         |               | · · · · · · · · · · · · · · · · · · · |                               |  |  |  |  |  |
|                         |                     | <del></del>   | D                                    | 11            | Date Check [                          | PTIN                          |  |  |  |  |  |
| Paid                    | t                   | Print/Type preparer's name Joyce Miller                       | Preparer's signature                 |               | - //a . If                            |                               |  |  |  |  |  |
|                         | ı<br>Darer          | Firm's name J. MILLER & ASSOC                                 |                                      |               | · v                                   | 27-2001590                    |  |  |  |  |  |
|                         | Only                | Firm's address 1617 John F. Kenn                              | nedv #lvd.                           |               | FUIII S CIN                           | 2, 2001330                    |  |  |  |  |  |
| レコゼ                     | Jaly                | Philadelphia, PA  | 19103                                |               | Dhone no 21                           | 5-600-1701                    |  |  |  |  |  |
| Mar                     | the !               | RS discuss this return with the preparer shown about          |                                      |               | F110118 110. 2 1                      | X Yes No                      |  |  |  |  |  |
| VIEW                    | , 11 (E) [J         | to discuss this return with the Diebaret Shown 200            | YE : JEE                             |               |                                       | 44   102     1100             |  |  |  |  |  |

|     | 1990 (2020) Medical Students for Choice  | 20-5263777                               | Page 2           |
|-----|--|--|------------------|
| Pai | rt III Statement of Program Service Accomplishments  |  |                  |
|     | Check if Schedule O contains a response or note to any line in this Part III   |  | X                |
| 1   | Briefly describe the organization's mission:   |  |                  |
|     | MSFC recognizes that one of the greatest obstacle  |  |                  |
|     | abortion is the absence of trained providers. As   | medical students an                      | nd               |
|     | residents, we are working to make reproductive he  | alth care, including                     | g                |
|     | abortion, a standard part of medical education and   | d residency training                     | g •              |
| 2   | Did the organization undertake any significant program services during the year which were not lis   | ted on the                               |                  |
|     | prior Form 990 or 990-EZ?  | Yes                                      | X No             |
|     | If "Yes." describe these new services on Schedule O.   |  |                  |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any progra  | am services?                             | X No             |
| •   | If "Yes," describe these changes on Schedule O.  |  |                  |
| 4   | Describe the organization's program service accomplishments for each of its three largest program  | n sarvices as measured by expenses       |                  |
| 7   | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants are required to report the amount of grants are required to report the grants are required to report t |  | nd               |
|     |  | ations to others, the total expenses, ar | iu               |
|     | revenue, if any, for each program service reported.  (Code:) (Expenses \$ 584,474 • including grants of \$   | ) <i>(</i> -                             |                  |
| 4a  | (Code:) (Expenses \$   | ) (Revenue \$                            | <u> </u>         |
|     | events on 245 medical school campuses adjusting t  |  |                  |
|     | after the first quarter of the year. These includ  |  |                  |
|     |  |  |                  |
|     | virtual events such as lectures, panel discussion  |  |                  |
|     | on the topics of abortion and contraception. Addi  | _  |                  |
|     | chapters are engaged in or are planning to engage  |  | orm              |
|     | their schools' official curriculum to include mor  | e information about                      |                  |
|     | reproductive health and abortion.  |  |                  |
|     |  |  |                  |
|     |  |  |                  |
|     |  |  |                  |
|     |  |  |                  |
| 4b  |  | 03. ) (Revenue \$                        | )                |
|     | The Reproductive Health Externship Program (RHE)   |  |                  |
|     | by COVID restrictions but was still able to provi  |  | s                |
|     | and \$33,357 of reimbursements as financial suppor   |  |                  |
|     | students and residents who sought opportunities n  |  |                  |
|     | medical schools and residency programs for first-  |  |                  |
|     | training. Continuing analysis of the program show  |  |                  |
|     | significant increase in the participants' knowled  |  | ng               |
|     | and intention to provide abortion as a result of   | their externship                         |                  |
|     | experience.  |  |                  |
|     |  |  |                  |
|     |  |  |                  |
|     |  |  |                  |
| 4c  | (Code:) (Expenses \$ 167,587. including grants of \$   | ) (Revenue \$                            | )                |
|     | Due to COVID, the 2020 Conference on Family Plann  | ing, the premier                         |                  |
|     | conference for medical students and residents int  | erested in family                        |                  |
|     | planning, was cancelled. MSFC did host 2 in-pers   |  |                  |
|     | provide 3 additional virtual Abortion Training In  |  |                  |
|     | pandemic. Due to the highly selective nature of the  |  | $\overline{1 v}$ |
|     | selected 38% of the overall applicants. 105 atten-   |  |                  |
|     | day and a half of education on abortion provision  |  |                  |
|     | presentations on all surgical and medical abortion   |  | her              |
|     | skills related to providing abortion.  | ccomingues and other                     |                  |
|     | DATITE TOTALCA CO PROVIDING ADDICTOR.  |  |                  |
|     |  |  |                  |
|     |  |  |                  |
| 4-1 | Other presume and inco (December on Calcadula C.)  |  |                  |
| 40  | Other program services (Describe on Schedule O.)  (Expenses \$ 106.145. including grapts of \$ ) (Revenue \$   | 1.514.)                                  |                  |

981,016.

4e Total program service expenses

# Form 990 (2020) Medical Students for Choice Part IV Checklist of Required Schedules

|     |   |              | Yes | No                            |
|-----|---|--------------|-----|-------------------------------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?   |              |     |                               |
|     | If "Yes," complete Schedule A   | 1            | X   | <u> </u>                      |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?  | 2            | Х   |                               |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for   |              |     |                               |
|     | public office? If "Yes," complete Schedule C, Part I  | 3            |     | <u> X</u>                     |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect  |              |     |                               |
|     | during the tax year? If "Yes," complete Schedule C, Part II   | 4            | X   |                               |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or  |              |     |                               |
|     | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III  | 5            |     | <u> X</u>                     |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to   |              |     |                               |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6            |     | <u> X</u>                     |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,   |              |     |                               |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  | 7            |     | <u> X</u>                     |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete  |              |     | l                             |
|     | Schedule D, Part III  | 8            |     | <u> </u>                      |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for   |              |     |                               |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?   |              |     |                               |
|     | If "Yes," complete Schedule D, Part IV  | 9            |     | <u> </u>                      |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments  |              |     |                               |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V   | 10           |     | X                             |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X  |              |     |                               |
|     | as applicable.  |              |     |                               |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,   |              |     |                               |
|     | Part VI   | 11a          | X   |                               |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total  |              |     |                               |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b          |     | <u> X</u>                     |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total   |              |     |                               |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c          |     | X                             |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in   |              |     | 3,7                           |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d          | 37  | X                             |
|     | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e          | X   | _                             |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses   |              | 37  |                               |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  | 11f          | Х   | _                             |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete   |              | v   |                               |
|     | Schedule D, Parts XI and XII  | 12a          | X   |                               |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?   | 40.          |     | <b> </b> ₩                    |
| 40  | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b          |     | \ \frac{\rightarrow}{\varphi} |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13           |     | X                             |
|     | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a          |     | ├^                            |
| а   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,   |              |     |                               |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000  | 146          |     | x                             |
| 15  | or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any   | 14b          |     | <u> </u>                      |
| ıo  |   | 45           |     | x                             |
| 16  | foreign organization? If "Yes," complete Schedule F, Parts II and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to  | 15           |     | 1                             |
| 10  |   | 16           |     | x                             |
| 17  | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  | 16           |     | <del>  ^</del> `              |
| • • |   | 17           |     | x                             |
| 18  | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  | <b>-</b> ''- |     | <del></del>                   |
|     |   | 18           |     | x                             |
| 19  | 1c and 8a? If "Yes," complete Schedule G, Part II   | 10           |     | <del></del>                   |
|     |   | 19           |     | x                             |
| 202 | complete Schedule G, Part III   | 20a          |     | X                             |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20b          |     | <del></del>                   |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or   |              |     | $\vdash$                      |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I. Parts I and II   | 21           |     | x                             |
|     | Some government on the region of the rest |              |     |                               |

Form 990 (2020) Medical Students for Choice Part IV Checklist of Required Schedules (continued)

|      |  |         | Yes | No |
|------|--|---------|-----|----|
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |         |     |    |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22      | X   |    |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |         |     |    |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |         |     |    |
|      | Schedule J   | 23      | Х   |    |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |         |     |    |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |         |     |    |
|      | Schedule K. If "No," go to line 25a  | 24a     |     | X  |
|      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b     |     |    |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |         |     |    |
|      | any tax-exempt bonds?  | 24c     |     |    |
|      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d     |     |    |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   |         |     | x  |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a     |     |    |
| D    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |         |     |    |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  | 054     |     | x  |
| 00   | Schedule L, Part I   | 25b     |     |    |
| 26   | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current  |         |     |    |
|      | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%  | 26      |     | x  |
| 07   | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II   | 26      |     |    |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,  |         |     |    |
|      | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled  | 27      |     | x  |
| 20   | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III   | 21      |     |    |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |         |     |    |
| _    | instructions, for applicable filing thresholds, conditions, and exceptions):  A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?   If |         |     |    |
| а    |  | 28a     |     | х  |
| h    | "Yes," complete Schedule L, Part IV  | 28b     |     | X  |
|      | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If  | 200     |     |    |
| ·    | "Yes," complete Schedule L, Part IV  | 28c     |     | х  |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29      | Х   |    |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  |         |     |    |
| -    | contributions? If "Yes," complete Schedule M   | 30      |     | х  |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I   | 31      |     | X  |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete</i>  |         |     |    |
|      | Schedule N, Part II  | 32      |     | х  |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |         |     |    |
|      | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33      |     | х  |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and  |         |     |    |
|      | Part V, line 1   | 34      |     | х  |
| 35a  | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a     |     | Х  |
|      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity  |         |     |    |
|      | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b     |     |    |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   |         |     |    |
|      | If "Yes," complete Schedule R, Part V, line 2  | 36      |     | X  |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |         |     |    |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37      |     | X  |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?   |         |     |    |
|      | Note: All Form 990 filers are required to complete Schedule O  | 38      | Х   |    |
| Pai  |  |         |     |    |
|      | Check if Schedule O contains a response or note to any line in this Part V   | <u></u> |     | Ш  |
|      | 1 1 -  |         | Yes | No |
| 1a   | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   |         |     |    |
| b    | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | -       |     |    |
| С    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   |         |     |    |
|      | (gambling) winnings to prize winners?  | 1c      | 000 |    |

Form 990 (2020) Medical Students for Choice
Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

|  |  |                        |     | Yes | No |  |  |  |  |
|--|--|------------------------|-----|-----|----|--|--|--|--|
| 2a   | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |                        |     |     |    |  |  |  |  |
|  | filed for the calendar year ending with or within the year covered by this return  | 2a 11                  |     |     |    |  |  |  |  |
| b  | If at least one is reported on line 2a, did the organization file all required federal employment tax return   | าร?                    | 2b  | Х   |    |  |  |  |  |
|  | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions   | s)                     |     |     |    |  |  |  |  |
| За   | Did the organization have unrelated business gross income of \$1,000 or more during the year?  |                        | За  |     | X  |  |  |  |  |
| b  | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule  | 0                      | 3b  |     |    |  |  |  |  |
| 4a   | At any time during the calendar year, did the organization have an interest in, or a signature or other a  | uthority over, a       |     |     |    |  |  |  |  |
|  | financial account in a foreign country (such as a bank account, securities account, or other financial a   | ccount)?               | 4a  |     | X  |  |  |  |  |
| b  | If "Yes," enter the name of the foreign country  |                        |     |     |    |  |  |  |  |
|  | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi | counts (FBAR).         |     |     |    |  |  |  |  |
| 5a   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |                        | 5a  |     | X  |  |  |  |  |
| b  | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction  |                        | 5b  |     | X  |  |  |  |  |
|  | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  |                        | 5c  |     |    |  |  |  |  |
| 6a   | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   | e organization solicit | _   |     | ٦, |  |  |  |  |
|  | any contributions that were not tax deductible as charitable contributions?  |                        | 6a  |     | X  |  |  |  |  |
| b  | If "Yes," did the organization include with every solicitation an express statement that such contribution   | _                      | 6b  |     |    |  |  |  |  |
| _  | were not tax deductible?   |                        |     |     |    |  |  |  |  |
|  | 7 Organizations that may receive deductible contributions under section 170(c).  |                        |     |     |    |  |  |  |  |
| _  | a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?    Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?   |                        |     |     |    |  |  |  |  |
| b  |  |                        | 7b  |     |    |  |  |  |  |
| С  | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it wa to file Form 8282?   | ·                      | 70  |     | X  |  |  |  |  |
| d  |  | 7d                     | 7c  |     | 22 |  |  |  |  |
| u<br>e   | If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or  | •                      | 7e  |     |    |  |  |  |  |
| f  | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra  |                        | 7f  |     |    |  |  |  |  |
| g  | If the organization received a contribution of qualified intellectual property, did the organization file Fo   |                        | 7g  |     |    |  |  |  |  |
| h  | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization   |                        | 7h  |     |    |  |  |  |  |
| 8  |  |                        |     |     |    |  |  |  |  |
|  | sponsoring organization have excess business holdings at any time during the year?   |                        |     |     |    |  |  |  |  |
| 9  |  |                        |     |     |    |  |  |  |  |
| а  |  |                        | 9a  |     |    |  |  |  |  |
| b  |  |                        | 9b  |     |    |  |  |  |  |
| 10   | Section 501(c)(7) organizations. Enter:  |                        |     |     |    |  |  |  |  |
| а  | Initiation fees and capital contributions included on Part VIII, line 12   | 10a                    |     |     |    |  |  |  |  |
| b  | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | 10b                    |     |     |    |  |  |  |  |
| 11   | Section 501(c)(12) organizations. Enter:   |                        |     |     |    |  |  |  |  |
| а  |  | 11a                    |     |     |    |  |  |  |  |
| b  | Gross income from other sources (Do not net amounts due or paid to other sources against   |                        |     |     |    |  |  |  |  |
|  | amounts due or received from them.)  | 11b                    |     |     |    |  |  |  |  |
|  | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form   |                        | 12a |     |    |  |  |  |  |
|  | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12b                    |     |     |    |  |  |  |  |
| 13   | Section 501(c)(29) qualified nonprofit health insurance issuers.   |                        |     |     |    |  |  |  |  |
| а  | Is the organization licensed to issue qualified health plans in more than one state?   |                        | 13a |     |    |  |  |  |  |
|  | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |                        |     |     |    |  |  |  |  |
| b  | Enter the amount of reserves the organization is required to maintain by the states in which the   | 426                    |     |     |    |  |  |  |  |
| _  | organization is licensed to issue qualified health plans  Total the amount of recovers an hand   |                        |     |     |    |  |  |  |  |
|  |  |                        |     |     |    |  |  |  |  |
| 14a Did the organization receive any payments for indoor tanning services during the tax year?  It "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If "You " hos it filed a Form 720 to report those payments?" If " you " hos it filed a Form 720 to report those payments?" If " you " hos it filed a Form 720 to report those payments?" If " you " hos it filed a Form 720 to report those payments?" If " you " you the payments in the payments |  |                        |     |     |    |  |  |  |  |
|  | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner   |                        | 14b |     |    |  |  |  |  |
| 15   |  |                        |     |     |    |  |  |  |  |
| excess parachute payment(s) during the year?  If "Yes," see instructions and file Form 4720, Schedule N.   |  |                        |     |     |    |  |  |  |  |
| 16   | Is the organization an educational institution subject to the section 4968 excise tax on net investment  | income?                | 16  |     | Х  |  |  |  |  |
|  | If "Yes," complete Form 4720, Schedule O.  |                        | .0  |     |    |  |  |  |  |
|  |  |                        |     |     |    |  |  |  |  |

Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

|  | Check if Schedule O contains a response or note to any line in this Part VI   |         |        | X   |  |  |  |  |  |  |
|--|---|---------|--------|-----|--|--|--|--|--|--|
| Sec  | tion A. Governing Body and Management   |         |        |     |  |  |  |  |  |  |
|  |   |         | Yes    | No  |  |  |  |  |  |  |
| 1a   | Enter the number of voting members of the governing body at the end of the tax year   |         |        |     |  |  |  |  |  |  |
|  | If there are material differences in voting rights among members of the governing body, or if the governing                       |         |        |     |  |  |  |  |  |  |
|  | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.                             |         |        |     |  |  |  |  |  |  |
| b  | Enter the number of voting members included on line 1a, above, who are independent 15   |         |        |     |  |  |  |  |  |  |
| 2  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other          | 1       |        |     |  |  |  |  |  |  |
|  | officer, director, trustee, or key employee?  | 2       |        | Х   |  |  |  |  |  |  |
| 3  | Did the organization delegate control over management duties customarily performed by or under the direct supervision             |         |        |     |  |  |  |  |  |  |
|  | of officers, directors, trustees, or key employees to a management company or other person?                                       | 3       |        | х   |  |  |  |  |  |  |
| 4  |   |         |        |     |  |  |  |  |  |  |
| 5  |   |         |        |     |  |  |  |  |  |  |
| 6  | Did the organization have members or stockholders?  | 6       |        | Х   |  |  |  |  |  |  |
| 7a   | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or                    |         |        |     |  |  |  |  |  |  |
|  | more members of the governing body?   | 7a      |        | Х   |  |  |  |  |  |  |
| b  | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or                |         |        |     |  |  |  |  |  |  |
|  | persons other than the governing body?  | 7b      |        | Х   |  |  |  |  |  |  |
| 8  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: |         |        |     |  |  |  |  |  |  |
| а  | The governing body?   | 8a      | Х      |     |  |  |  |  |  |  |
| b  | Each committee with authority to act on behalf of the governing body?   | 8b      | Х      |     |  |  |  |  |  |  |
| 9  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the              |         |        |     |  |  |  |  |  |  |
|  | organization's mailing address? If "Yes," provide the names and addresses on Schedule O   | 9       |        | Х   |  |  |  |  |  |  |
| Sec  | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                  |         |        |     |  |  |  |  |  |  |
|  |   |         | Yes    | No  |  |  |  |  |  |  |
| 10a  | Did the organization have local chapters, branches, or affiliates?  | 10a     | Х      |     |  |  |  |  |  |  |
|  | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,        |         |        |     |  |  |  |  |  |  |
|  | and branches to ensure their operations are consistent with the organization's exempt purposes?                                   | 10b     | Х      |     |  |  |  |  |  |  |
| 11a  | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       | 11a     | X      |     |  |  |  |  |  |  |
| b  | <b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.                            |         |        |     |  |  |  |  |  |  |
| 12a  | 2a Did the organization have a written conflict of interest policy? If "No," go to line 13  |         |        |     |  |  |  |  |  |  |
| b  |   |         |        |     |  |  |  |  |  |  |
| С  | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe                |         |        |     |  |  |  |  |  |  |
|  | in Schedule O how this was done   | 12c     | Х      |     |  |  |  |  |  |  |
| 13   | Did the organization have a written whistleblower policy?   | 13      | Х      |     |  |  |  |  |  |  |
| 14   | Did the organization have a written document retention and destruction policy?  | 14      | Х      |     |  |  |  |  |  |  |
| 15   | Did the process for determining compensation of the following persons include a review and approval by independent                |         |        |     |  |  |  |  |  |  |
|  | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                 |         |        |     |  |  |  |  |  |  |
| а  | The organization's CEO, Executive Director, or top management official  | 15a     | X      |     |  |  |  |  |  |  |
| b  | Other officers or key employees of the organization   | 15b     | Х      |     |  |  |  |  |  |  |
|  | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |         |        |     |  |  |  |  |  |  |
| 16a  | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a             |         |        |     |  |  |  |  |  |  |
|  | taxable entity during the year?   | 16a     |        | X   |  |  |  |  |  |  |
| b  | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation      |         |        |     |  |  |  |  |  |  |
|  | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                    |         |        |     |  |  |  |  |  |  |
| <u> </u>   | exempt status with respect to such arrangements?  | 16b     |        |     |  |  |  |  |  |  |
|  | tion C. Disclosure  |         |        |     |  |  |  |  |  |  |
| 17   | List the states with which a copy of this Form 990 is required to be filed PA, NY, CA, MD   |         |        |     |  |  |  |  |  |  |
| 18   | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)   | s only) | availa | ble |  |  |  |  |  |  |
|  | for public inspection. Indicate how you made these available. Check all that apply.   |         |        |     |  |  |  |  |  |  |
|  | X Own website Another's website X Upon request Other (explain on Schedule O)  |         |        |     |  |  |  |  |  |  |
| 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and final |   |         |        |     |  |  |  |  |  |  |
|  | statements available to the public during the tax year.   |         |        |     |  |  |  |  |  |  |
| 20   | State the name, address, and telephone number of the person who possesses the organization's books and records                    |         |        |     |  |  |  |  |  |  |
|  | The Organization - 215-625-0800   |         |        |     |  |  |  |  |  |  |
|  | P.O. Box 40935, Philadelphia, PA 19107  |         |        |     |  |  |  |  |  |  |

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

| Check this box if neither the organization no | or any related    | orga                | niza                                    | tion     | con          | npen                            | sate   | ed any current officer, di | rector, or trustee.              |                          |
|---|-------------------|---------------------|---|----------|--------------|---------------------------------|--------|----------------------------|----------------------------------|--------------------------|
| (A)   | (B)               |                     |   | (C       |              |                                 |        | (D)                        | (E)                              | (F)                      |
| Name and title                                | Average           | (do                 | Position (do not check more than one    |          |              |                                 | nne    | Reportable                 | Reportable                       | Estimated                |
|   | hours per         | box,                | box, unless person officer and a direct |          | son i        | on is both an                   |        | compensation               | compensation                     | amount of                |
|   | week              |                     | er an                                   | a a a    | recto        | r/trus                          | iee)   | from                       | from related                     | other                    |
|   | (list any         | irecto              |   |          |              |                                 |        | the organization           | organizations<br>(W-2/1099-MISC) | compensation             |
|   | hours for related | e or d              | tee                                     |          |              | sated                           |        | (W-2/1099-MISC)            | (44-2/1099-141130)               | from the<br>organization |
|   | organizations     | trustee or director | Institutional trustee                   |          | уее          | Highest compensated<br>employee |        | (** 27 1000 141100)        |                                  | and related              |
|   | below             | Individual t        | ution                                   | <u>.</u> | Key employee | est co<br>oyee                  | er     |                            |                                  | organizations            |
|   | line)             | Indiv               | Instif                                  | Officer  | Key (        | High<br>empl                    | Former |                            |                                  |                          |
| (1) Rachael Phelps, MD.                       | 20.00             |                     |   |          |              |                                 |        |                            |                                  |                          |
| Medical Director                              |                   |                     |   |          |              | Х                               |        | 173,094.                   | 0.                               | 12,117.                  |
| (2) Bridget Bohannon                          | 40.00             |                     |   |          |              |                                 |        |                            |                                  |                          |
| Associate Executive Direct                    |                   |                     |   |          |              | X                               |        | 133,417.                   | 0.                               | 17,935.                  |
| (3) Lois Backus                               | 40.00             |                     |   |          |              |                                 |        |                            |                                  |                          |
| Executive Director                            |                   |                     |   | Х        |              |                                 |        | 130,125.                   | 0.                               | 12,264.                  |
| (4) Tiffany Stout                             | 40.00             |                     |   |          |              |                                 |        |                            |                                  | 464                      |
| Finance Manager                               | 1 00              |                     |   | X        |              |                                 |        | 94,040.                    | 0.                               | 15,561.                  |
| (5) Mugdha Mokashi                            | 1.00              |                     |   |          |              |                                 |        |                            | •                                | •                        |
| President                                     | 1 00              | Х                   |   | Х        |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (6) Kalin Gregory-Davis                       | 1.00              |                     |   |          |              |                                 |        |                            | •                                | •                        |
| President-Elect                               | 1 00              | Х                   |   | Х        |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (7) Jennifer Levine-Fried, CPA                | 1.00              |                     |   |          |              |                                 |        |                            | •                                | •                        |
| Treasurer                                     | 1 00              | Х                   |   | Х        |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (8) Erin Nacev                                | 1.00              |                     |   |          |              |                                 |        |                            | •                                | •                        |
| Past-President                                | 1 00              | Х                   |   | X        |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (9) Grace Chen                                | 1.00              |                     |   |          |              |                                 |        |                            | •                                | •                        |
| Secretary                                     | 1 00              | Х                   |   | Х        |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (10) Abigail C. Davies                        | 1.00              | .,                  |   |          |              |                                 |        |                            | 0                                | •                        |
| Board member                                  | 1 00              | Х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (11) Farah Diaz-Tello, Esq.<br>Board member   | 1.00              | Х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (12) Armide Storey                            | 1.00              | Λ                   |   |          |              |                                 |        | 0.                         | 0.                               | <u> </u>                 |
| Board member                                  | 1.00              | х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (13) Katie Hansen                             | 1.00              | 21                  |   |          |              |                                 |        | 0.                         | 0.                               | <u></u>                  |
| Board member                                  |                   | х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (14) Alexa Henderson                          | 1.00              |                     |   |          |              |                                 |        |                            | 0.1                              |                          |
| Board member                                  |                   | х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (15) Mercedes Scott                           | 1.00              |                     |   |          |              |                                 |        |                            | •                                |                          |
| Board member                                  |                   | Х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (16) Deborah Bartz, MD, MPH                   | 1.00              |                     |   |          |              |                                 |        |                            |                                  |                          |
| Board member                                  |                   | Х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |
| (17) Parvaneh Nouri                           | 1.00              |                     |   |          |              |                                 |        |                            |                                  |                          |
| Board member                                  |                   | Х                   |   |          |              |                                 |        | 0.                         | 0.                               | 0.                       |

Form **990** (2020)

| Part VII Section A. Officers, Directors, Trus                                     | tees, Key Em       | oloy                                 | ees,                  | and               | l Hi              | ghes                         | st C     | ompensated Employee                   | s (continued)                    |  |                |                |
|---|--------------------|--------------------------------------|-----------------------|-------------------|-------------------|------------------------------|----------|---------------------------------------|----------------------------------|--|----------------|----------------|
| (A) (B)   |                    |                                      |                       | (C                | <b>)</b>          |                              |          | (D)                                   | (E)                              |  | (F             | <del>-</del> ) |
| Name and title  | Average            | Position (do not check more than one |                       |                   |                   |                              | one      | Reportable                            | Reportable                       |  | Estim          | ıated          |
|   | hours per          | box                                  | , unle                | ss per<br>nd a di | son i             | is bot                       | n an     | compensation                          | compensation                     |  | amou           |                |
|   | week<br>(list any  |                                      | Cei aii               | lu a ui           | a a di cotol/trad |                              | 100)     | from                                  | from related                     | Ι.   | oth            |                |
|   | hours for          | Individual trustee or director       |                       |                   |                   | _                            |          | the organization                      | organizations<br>(W-2/1099-MISC) |  | comper<br>from | nsation        |
|   | related            | e or c                               | tee                   |                   |                   | sated                        |          | (W-2/1099-MISC)                       | (88-2/1099-181130)               | - 1  | organi         |                |
|   | organizations      | ruste                                | al trus               |                   | 99/               | mpen                         |          | (** 2/ 1000 101100)                   |                                  |  | and re         |                |
|   | below              | idual                                | Institutional trustee | <sub>in</sub>     | Key employee      | est co                       | -E       |                                       |                                  | ،  | organiz        |                |
|   | line)              | Indiv                                | Instit                | Officer           | Key e             | Highest compensated employee | Former   |                                       |                                  |  |                |                |
| (18) Lin-Fan Wang, MD, MPH  | 1.00               |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| Board member  |                    | Х                                    |                       |                   |                   |                              |          | 0.                                    | 0                                |  |                | 0.             |
| (19) Allison Whitney  | 1.00               |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| Board member  |                    | Х                                    |                       |                   |                   |                              |          | 0.                                    | 0                                | •  |                | 0.             |
| (20) Ian Peake  | 1.00               |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| Board member  |                    | Х                                    |                       |                   |                   |                              |          | 0.                                    | 0                                | <u>.                                    </u> |                | 0.             |
| (21) Sabrina Holmquist MD, MPH  | 1.00               |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| Board member  |                    | Х                                    |                       |                   |                   |                              |          | 0.                                    | 0                                | <u>.</u>                                     |                | 0.             |
| (22) Mikaela A. Kelly   | 1.00               | 1                                    |                       |                   |                   |                              |          |                                       | _                                |  |                |                |
| Board member  |                    | Х                                    |                       |                   |                   |                              |          | 0.                                    | 0                                | <u>.                                    </u> |                | 0.             |
| (23) Paul Oliverira Silva   | 1.00               | 1                                    |                       |                   |                   |                              |          |                                       | _                                |  |                |                |
| Board member  |                    | Х                                    |                       |                   |                   | _                            |          | 0.                                    | 0                                | <u>.                                    </u> |                | 0.             |
| (24) Jessica Mecklosky  | 1.00               | ļ                                    |                       |                   |                   |                              |          |                                       |                                  |  |                | _              |
| Board member  |                    | Х                                    |                       |                   |                   | _                            |          | 0.                                    | 0                                | <u>.</u>                                     |                | 0.             |
|   |                    | -                                    |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   | <u> </u>                     |          |                                       |                                  | +  |                |                |
|   |                    | -                                    |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| 4h Cuhtatal   |                    |                                      |                       |                   |                   | l                            |          | 530,676.                              | 0                                | +  | 57             | 877.           |
| 1b Subtotal c Total from continuation sheets to Part VI                           |                    |                                      |                       |                   |                   |                              |          | 0.                                    | 0                                |  | 51,            | 0.             |
| d Total (add lines 1b and 1c)   |                    |                                      |                       |                   |                   |                              |          | 530,676.                              | 0                                |  | 57,877         |                |
| Total number of individuals (including but not not not not not not not not not no |                    |                                      |                       |                   |                   |                              | o re     | · · · · · · · · · · · · · · · · · · · | •                                | <u>-                                    </u> | <u> </u>       | <u> </u>       |
| compensation from the organization  | or infinited to th | 030                                  | iisto                 | u ab              | ove               | ,, vvi                       | 10 10    | secived more than \$100,              | ood of reportable                |  |                | 3              |
| compensation from the organization  |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  | Ye             | es No          |
| 3 Did the organization list any <b>former</b> officer,                            | director, trust    | ee. k                                | cev e                 | olame             | ove               | e. or                        | hia      | hest compensated emp                  | lovee on                         |  |                |                |
| line 1a? If "Yes," complete Schedule J for si                                     |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  | 3              | Х              |
| 4 For any individual listed on line 1a, is the su                                 |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| and related organizations greater than \$150                                      |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  | 4 X            |                |
| 5 Did any person listed on line 1a receive or a                                   |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| rendered to the organization? If "Yes." com                                       | plete Schedule     | e J f                                | or su                 | ıch c             | ers               | on                           |          |                                       |                                  |  | 5              | Х              |
| Section B. Independent Contractors  |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| 1 Complete this table for your five highest con                                   | mpensated inc      | lepe                                 | nder                  | nt co             | ntra              | acto                         | rs th    | nat received more than \$             | 100,000 of compen                | sation                                       | n from         |                |
| the organization. Report compensation for t                                       | he calendar y      | ear e                                | endir                 | ng wi             | ith c             | or wi                        | thin     | the organization's tax y              | ear.                             |  |                |                |
| (A)   |                    |                                      |                       |                   |                   |                              |          | (B)                                   |                                  |  | (C)            |                |
| Name and business   | address            | N                                    | INC                   | 3                 |                   |                              |          | Description of s                      | ervices                          | Con  | npensa         | ıtion          |
|   |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   |                              | _        |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   |                              | _        |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   |                              | $\dashv$ |                                       |                                  |  |                |                |
|   |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| _   |                    |                                      |                       |                   |                   |                              | $\dashv$ |                                       | -                                | —  |                |                |
|   |                    |                                      |                       |                   |                   |                              |          |                                       |                                  |  |                |                |
| 2 Total number of independent contractors (in                                     | acluding but p     | ot lin                               | nited                 | 1 to t            | thor              | دو اند                       | ted      | ahove) who received mo                | ore than                         |  |                |                |
| \$100,000 of companyation from the organi-  | · ·                | J. 111                               |                       | ا ت               | (                 | _                            | Lou      | abovo, willo received ille            | oro triair                       |  |                |                |

|  |          | Check if Schedule O contains a response                                | or note to any lin | e in this Part VIII |                   |                  |                    |
|--|----------|--|--------------------|---------------------|-------------------|------------------|--------------------|
|  |          | Check ii Genedale G contains a response                                | or note to any iii | (A)                 | (B)               | (C)              | (D)                |
|  |          |  |                    | Total revenue       | Related or exempt |                  | Revenue excluded   |
|  |          |  |                    |                     | function revenue  | business revenue | from tax under     |
|  |          |  |                    |                     |                   |                  | sections 512 - 514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a      | a Federated campaigns 1a   |                    |                     |                   |                  |                    |
| irar   | k        | Membership dues 1b   |                    |                     |                   |                  |                    |
| e, i   | c        | Fundraising events1c   |                    |                     |                   |                  |                    |
| ifts   |          | Related organizations 1d   |                    |                     |                   |                  |                    |
| 2,8  | -        | Government grants (contributions)                                      |                    |                     |                   |                  |                    |
| Sir  | ,        | All other contributions, gifts, grants, and                            |                    |                     |                   |                  |                    |
| ΕĖ   | '        |  | 946,983.           |                     |                   |                  |                    |
| 들됨   |          |  |                    | -                   |                   |                  |                    |
| ont<br>of  | ç        | •  | 633,716.           | 1 046 003           |                   |                  |                    |
| <u>5 6</u>   | <u> </u> | Total. Add lines 1a-1f   |                    | 1,946,983.          |                   |                  |                    |
|  |          |  | Business Code      |                     |                   |                  |                    |
| ė  | 2 a      | 1  |                    |                     |                   |                  |                    |
| ξ  | k        | <b>.</b>   |                    |                     |                   |                  |                    |
| Se   |          |  |                    |                     |                   |                  |                    |
| E S  |          |  |                    |                     |                   |                  |                    |
| Be   |          |  |                    |                     |                   |                  |                    |
| Program Service<br>Revenue                             | _        | All other program service revenue                                      |                    |                     |                   |                  |                    |
| _  |          |  |                    |                     |                   |                  |                    |
| _  |          | Total. Add lines 2a-2f   |                    |                     |                   |                  |                    |
|  | 3        | Investment income (including dividends, intere                         |                    | 74 014              |                   |                  | 74 014             |
|  |          | other similar amounts)   |                    | 74,914.             |                   |                  | 74,914.            |
|  | 4        | Income from investment of tax-exempt bond p                            | roceeds            |                     |                   |                  |                    |
|  | 5        | Royalties  | <b></b>            |                     |                   |                  |                    |
|  |          | (i) Real   | (ii) Personal      |                     |                   |                  |                    |
|  | 6 a      | a Gross rents 6a   |                    |                     |                   |                  |                    |
|  |          | Less: rental expenses 6b   |                    |                     |                   |                  |                    |
|  |          | Rental income or (loss) 6c   |                    |                     |                   |                  |                    |
|  |          |  |                    |                     |                   |                  |                    |
|  |          | Net rental income or (loss)  Gross amount from sales of (i) Securities | (ii) Othor         |                     |                   |                  |                    |
|  | / 8      | (7)  | (ii) Other         |                     |                   |                  |                    |
|  |          | assets other than inventory <b>7a</b>                                  |                    | -                   |                   |                  |                    |
|  | k        | Less: cost or other basis  |                    |                     |                   |                  |                    |
| ine  |          | and sales expenses   |                    |                     |                   |                  |                    |
| Revenue  | c        | Gain or (loss)   |                    |                     |                   |                  |                    |
| Re   | c        | Net gain or (loss)   | <b>)</b>           |                     |                   |                  |                    |
| ē  |          | Gross income from fundraising events (not                              |                    |                     |                   |                  |                    |
| 듐  |          | including \$ of  |                    |                     |                   |                  |                    |
|  |          | contributions reported on line 1c). See                                |                    |                     |                   |                  |                    |
|  |          |  |                    |                     |                   |                  |                    |
|  |          |  |                    | -                   |                   |                  |                    |
|  |          | Less: direct expenses 8b   |                    |                     |                   |                  |                    |
|  |          | Net income or (loss) from fundraising events                           | <b>_</b>           |                     |                   |                  |                    |
|  | 9 a      | Gross income from gaming activities. See                               |                    |                     |                   |                  |                    |
|  |          | Part IV, line 199a   |                    |                     |                   |                  |                    |
|  | k        | D Less: direct expenses  |                    |                     |                   |                  |                    |
|  | c        | Net income or (loss) from gaming activities                            |                    |                     |                   |                  |                    |
|  |          | Gross sales of inventory, less returns                                 |                    |                     |                   |                  |                    |
|  |          | and allowances 10a   |                    |                     |                   |                  |                    |
|  | ŀ        | Less: cost of goods sold 10b   |                    |                     |                   |                  |                    |
|  |          | Net income or (loss) from sales of inventory                           | <u> </u>           |                     |                   |                  |                    |
| $\dashv$   |          | . Net income or (ioss) from sales of inventory                         | Pusiness Code      |                     |                   |                  |                    |
| ठ्य  |          | Miggollonoous De   | Business Code      | 1 51 /              | 1 [1]             |                  |                    |
| e ec   | 11 a     | Miscellaneous Revenue  | 900099             | 1,514.              | 1,514.            |                  |                    |
| an   | k        |  |                    |                     |                   |                  |                    |
| Miscellaneous<br>Revenue                               | c        |  |                    |                     |                   |                  |                    |
| Ais.<br>B  | c        | All other revenue  |                    |                     |                   |                  |                    |
| _  |          | Total. Add lines 11a-11d   | <b>&gt;</b>        | 1,514.              |                   |                  |                    |
|  | 12       | Total revenue See instructions   |                    | 2 023 411.          | 1 514.            | 0.               | 74 914.            |

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (B)
Program service
expenses (**D**) Fundraising expenses (C) Management and general expenses (A) Total expenses Do not include amounts reported on lines 6b. 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 2,463. 2,463. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign 940. 940. individuals. See Part IV, lines 15 and 16 ...... Benefits paid to or for members ..... Compensation of current officers, directors, 550,838. 390,632. 108,691. 51,515. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 346,343. 264,199. 55,730. 26,414. 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 56,391. 4,780. 69,034. 7,863. Other employee benefits 9 64,085. 48,062. 9,613. 6,410. 10 Payroll taxes 11 Fees for services (nonemployees): Management Legal 12,000. 8,759. 2,199. 1,042. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 62,051. 1,754. 60,132. 165. column (A) amount, list line 11g expenses on Sch O.) Advertising and promotion 12 35,454. 19,899. 6,106. 9,449. 13 Office expenses 14 Information technology Royalties 15 73,491. 55,118. 11,024. 7,349. 16 Occupancy 32,589. 30,941. 1,648. 17 Travel Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 27,017. 26,156. 861. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 4,104. 3,077. 617. 410. Depreciation, depletion, and amortization ..... 22 15,454. 5,608. 9,099. 747. 23 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 33,357. 33,357. Externs Student Activism 20,060. 20,060. 11,630. 5,401. 1,138. 5,091. Postage and delivery 7,486. 4,273. 2,724. 489. Telephone 4,767. 3.926. 474. 367. e All other expenses 1,373,163. 981,016. 277,919. 114,228. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2020)
Part X Balance Sheet

| τχ       | Balance Sneet  |   |  |   |   |  |
|----------|--|---|--|---|---|--|
|          | Check if Schedule O contains a response or n   | ote to an   | line in this Part X  |   |   |  |
|          |  |   |  | <b>(A)</b><br>Beginning of year   |   | <b>(B)</b><br>End of year  |
| 1        | Cash - non-interest-bearing  |   |  |   | 1   | 109,696  |
| 2        |  |   |  |   |   | 2,397,414  |
| 3        |  | 150,000.  | 3  | 10,000  |   |  |
| 4        |  | 71,020.   | 4  | 49,332  |   |  |
| 5        |  |   |  |   |   |  |
|          | trustee, key employee, creator or founder, sub   |   |  |   |   |  |
|          | controlled entity or family member of any of th  |   | 5  |   |   |  |
| 6        | Loans and other receivables from other disqua  | ons (as defined   |  |   |   |  |
|          | under section 4958(f)(1)), and persons describ   | ed in sec   | on 4958(c)(3)(B)   |   | 6   |  |
| 7        | Notes and loans receivable, net  |   |  |   | 7   |  |
| 8        | Inventories for sale or use  |   |  |   | 8   |  |
| 9        | 5  |   |  | 32,764.   | 9   | 23,848   |
| 10a      | Land, buildings, and equipment: cost or other  | ·   |  |   |   |  |
|          | basis. Complete Part VI of Schedule D  | . 10a   | 38,320.  |   |   |  |
| b        | Less: accumulated depreciation   | . 10b   | 26,605.  |   |   | 11,715   |
| 11       | Investments - publicly traded securities   |   | 2,636,269.   | 11  | 3,029,160   |  |
| 12       | Investments - other securities. See Part IV, line  |   |  | 12  |   |  |
| 13       | Investments - program-related. See Part IV, lin  |   | 13   |   |   |  |
| 14       |  |   | 14   |   |   |  |
| 15       | Other assets. See Part IV, line 11   |   |  |   | 15  | 5,700  |
| 16       |  |   |  |   | 16  | 5,636,865  |
| 17       |  |   | 167,512.   |   | 53,187  |  |
| 18       |  |   |  |   |   |  |
| 19       |  |   |  |   |   |  |
| 20       |  |   |  |   | 20  |  |
| 21       |  |   |  |   | 21  |  |
| 22       |  |   |  |   |   |  |
|          |  |   |  |   |   |  |
|          |  |   |  |   | -   |  |
|          |  |   |  |   |   |  |
|          |  |   |  |   | 24  |  |
| 25       |  |   |  |   |   |  |
|          | •  | es 17-24)   | Complete Part X  | 10 700  |   | 17 006   |
|          |  |   | ·····  |   | _   | 17,906   |
| 26       |  |   | ▶ ♥  | 107,221.  | 26  | 71,093   |
|          |  | neck her  |  |   |   |  |
| 07       |  |   | -  | / 13/ 188   | 07  | 4,634,903  |
|          |  |   |  | 930,869   |   |  |
| 28       |  |   |  | 442,230.  | 28  | 930,003  |
|          | _  | 956, CHE  | k nere   |   |   |  |
| 20       |  | -   |  | 20  |   |  |
|          |  |   |  |   |   |  |
|          | Retained earnings, endowment, accumulated  |   |  |   | 31  |  |
|          | netaineu earriilus, eriuowillerit, accumulated   | outer turius  |  | 31  |   |  |
| 31<br>32 | Total net assets or fund balances  |   |  | 4,576,418.  | 32  | 5,565,772  |
|          | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>9<br>10a<br>b<br>11<br>12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>20 | Check if Schedule O contains a response or not controlled entity or family traded securities  1 | Check if Schedule O contains a response or note to any  Cash - non-interest-bearing Savings and temporary cash investments Pledges and grants receivable, net Accounts receivable, net Loans and other receivables from any current or former trustee, key employee, creator or founder, substantial cocontrolled entity or family member of any of these person Loans and other receivables from other disqualified pers under section 4958(f)(1)), and persons described in secti Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D Less: accumulated depreciation Less: accumulated depreciation Investments - publicly traded securities Investments - other securities. See Part IV, line 11 Intangible assets Other assets. See Part IV, line 11 Accounts payable and accrued expenses Grants payable Deferred revenue Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV or family member of any of these person of controlled entity or family member of any of these person Secured mortgages and notes payable to unrelated third payables, and other payables to any current or former office trustee, key employee, creator or founder, substantial cocontrolled entity or family member of any of these person Secured mortgages and notes payable to unrelated third payables to any current or former office trustee, key employee, creator or founder, substantial cocontrolled entity or family member of any of these person Secured mortgages and notes payable to unrelated third payables to any current or former office trustee, key employee, creator or founder, substantial cocontrolled entity or family member of any of these person Secured mortgages and notes payable to unrelated third payables to any current or former office trustee, key employee, creator or founder, substantial cocontrolled entity or family member of any of these person Secured mortgages and notes payable to unrelated third payables to a | Check if Schedule O contains a response or note to any line in this Part X  1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 38,320 ⋅ b Less: accumulated depreciation 10b 26,605 ⋅ 11 Investments - publicly traded securities 11 Investments - program-related. See Part IV, line 11 13 Investments - program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 33) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities, Add lines 17 through 25  Organizations that follow FASB ASC 958, check here    1 Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here    2 and complete lines 27, 28, 32, and 33.  27 Net assets without donor restrictions 28 Net assets without onor restrictions 29 Organizations that do not follow FASB ASC 958, check here    20 and complete lines 29 through 33. | Check if Schedule O contains a response or note to any line in this Part X  (A)  Beginning of year  1 | Check If Schedule O contains a response or note to any line in this Part X |

| Form | 1 990 (2020) Medical Students for Choice   | 20-     | -5263777 | Pa                | ge 12      |  |  |  |  |
|------|--|---------|----------|-------------------|------------|--|--|--|--|
| Pa   | rt XI Reconciliation of Net Assets   |         |          |                   |            |  |  |  |  |
|      | Check if Schedule O contains a response or note to any line in this Part XI  |         |          |                   |            |  |  |  |  |
|      |  |         |          |                   |            |  |  |  |  |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)  | 1       | 2,02     |                   |            |  |  |  |  |
| 2    | Total expenses (must equal Part IX, column (A), line 25)   | 2       | 1,37     | $\frac{3,1}{0,2}$ |            |  |  |  |  |
| 3    | Revenue less expenses. Subtract line 2 from line 1   |         |          |                   |            |  |  |  |  |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))  | 4       | 4,57     |                   |            |  |  |  |  |
| 5    | Net unrealized gains (losses) on investments   | 5       | 33       | 9,1               | 06.        |  |  |  |  |
| 6    | Donated services and use of facilities   | 6       |          |                   |            |  |  |  |  |
| 7    | Investment expenses  | 7       |          |                   |            |  |  |  |  |
| 8    | Prior period adjustments   | 8       |          |                   |            |  |  |  |  |
| 9    | Other changes in net assets or fund balances (explain on Schedule O)   | 9       |          |                   | 0.         |  |  |  |  |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                                   |         |          |                   |            |  |  |  |  |
|      | column (B))  | 10      | 5,56     | <u>5,7</u>        | <u>72.</u> |  |  |  |  |
| Pa   | rt XII Financial Statements and Reporting  |         |          |                   |            |  |  |  |  |
|      | Check if Schedule O contains a response or note to any line in this Part XII   |         | <u></u>  |                   | <u>Ш</u>   |  |  |  |  |
|      |  |         |          | Yes               | No         |  |  |  |  |
| 1    | Accounting method used to prepare the Form 990:  |         |          |                   |            |  |  |  |  |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule                       | Ο.      |          |                   |            |  |  |  |  |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?                                      |         | 2a       |                   | X          |  |  |  |  |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed                      | on a    |          |                   |            |  |  |  |  |
|      | separate basis, consolidated basis, or both:   |         |          |                   |            |  |  |  |  |
|      | Separate basis Consolidated basis Both consolidated and separate basis   |         |          |                   |            |  |  |  |  |
| b    | Were the organization's financial statements audited by an independent accountant?   |         | 2b       | X                 |            |  |  |  |  |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate                     | basis,  |          |                   |            |  |  |  |  |
|      | consolidated basis, or both:   |         |          |                   |            |  |  |  |  |
|      | X Separate basis Consolidated basis Both consolidated and separate basis   |         |          |                   |            |  |  |  |  |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the                   |         |          |                   |            |  |  |  |  |
|      | review, or compilation of its financial statements and selection of an independent accountant?                                       |         | 2c       | X                 |            |  |  |  |  |
|      | If the organization changed either its oversight process or selection process during the tax year, explain on Sch                    | edule O | ·        |                   |            |  |  |  |  |
| За   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin                  | -       | lit      |                   |            |  |  |  |  |
|      | Act and OMB Circular A-133?  |         | 3a       |                   | X          |  |  |  |  |
| b    | <b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit |         |          |                   |            |  |  |  |  |
|      | or audits, explain why on Schedule O and describe any steps taken to undergo such audits   |         | 3b       |                   |            |  |  |  |  |
|      |  |         | Forn     | ո <b>990</b>      | (2020)     |  |  |  |  |

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization **Employer identification number** Medical Students for Choice 20-5263777 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | tion A. Public Support   |                 |                 |                 |           |          |                  |
|------|--|-----------------|-----------------|-----------------|-----------|----------|------------------|
| Cale | ndar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2016 | <b>(b)</b> 2017 | <b>(c)</b> 2018 | (d) 2019  | (e) 2020 | <b>(f)</b> Total |
| 1    | Gifts, grants, contributions, and  |                 |                 |                 |           |          |                  |
|      | membership fees received. (Do not  |                 |                 |                 |           |          |                  |
|      | include any "unusual grants.")   | 1534570.        | 1261260.        | 1637389.        | 1574658.  | 1946983. | 7954860.         |
| 2    | Tax revenues levied for the organ-   |                 |                 |                 |           |          |                  |
|      | ization's benefit and either paid to   |                 |                 |                 |           |          |                  |
|      | or expended on its behalf  |                 |                 |                 |           |          |                  |
| 3    | The value of services or facilities  |                 |                 |                 |           |          |                  |
|      | furnished by a governmental unit to  |                 |                 |                 |           |          |                  |
|      | the organization without charge  | 1 = 2 1 = 2     | 1011010         | 1 10 - 0 0 0    | 1 1 1 - 1 | 121122   |                  |
| 4    | Total. Add lines 1 through 3   | 1534570.        | 1261260.        | 1637389.        | 1574658.  | 1946983. | 7954860.         |
| 5    | The portion of total contributions   |                 |                 |                 |           |          |                  |
|      | by each person (other than a   |                 |                 |                 |           |          |                  |
|      | governmental unit or publicly  |                 |                 |                 |           |          |                  |
|      | supported organization) included   |                 |                 |                 |           |          |                  |
|      | on line 1 that exceeds 2% of the   |                 |                 |                 |           |          |                  |
|      | amount shown on line 11,   |                 |                 |                 |           |          |                  |
|      | column (f)   |                 |                 |                 |           |          | 4362053.         |
|      | Public support. Subtract line 5 from line 4.   |                 |                 |                 |           |          | 3592807.         |
|      | ction B. Total Support   |                 |                 |                 | Г         | <u> </u> |                  |
|      | ndar year (or fiscal year beginning in)  | (a) 2016        | (b) 2017        | (c) 2018        | (d) 2019  | (e) 2020 | (f) Total        |
|      | Amounts from line 4  | 1534570.        | 1261260.        | 1637389.        | 1574658.  | 1946983. | 7954860.         |
| 8    | Gross income from interest,  |                 |                 |                 |           |          |                  |
|      | dividends, payments received on  |                 |                 |                 |           |          |                  |
|      | securities loans, rents, royalties,  | 46 011          | 40 445          | 76 715          | 05 441    | 74 014   | 242 426          |
|      | and income from similar sources  | 46,911.         | 49,445.         | 76,715.         | 95,441.   | 74,914.  | 343,426.         |
| 9    | Net income from unrelated business   |                 |                 |                 |           |          |                  |
|      | activities, whether or not the   |                 |                 |                 |           |          |                  |
|      | business is regularly carried on   |                 |                 |                 |           |          |                  |
| 10   | Other income. Do not include gain  |                 |                 |                 |           |          |                  |
|      | or loss from the sale of capital   | 475.            | 1,373.          | 1,882.          | 2,033.    | 1,514.   | 7,277.           |
|      | assets (Explain in Part VI.)   | 4/5.            | 1,3/3.          | 1,002.          | 2,033.    | 1,314.   | 8305563.         |
| 11   |  | -t- /itti-      |                 |                 |           | 12       | 256,550.         |
| 12   | Gross receipts from related activities,<br>First 5 years. If the Form 990 is for the | •               | ,               |                 |           |          | 230,330.         |
| 13   | organization, check this box and <b>stor</b>   |                 |                 | •               |           |          | ▶□               |
| Sec  | ction C. Computation of Publi  |                 | centage         |                 |           |          |                  |
| 14   | Public support percentage for 2020 (li   |                 |                 | column (f))     |           | 14       | 43.26 %          |
| 15   | Public support percentage from 2019  |                 |                 |                 |           | 15       | 45.82 %          |
|      | <b>33 1/3% support test - 2020.</b> If the o   |                 |                 |                 |           |          |                  |
|      | <b>stop here.</b> The organization qualifies   |                 |                 |                 |           |          |                  |
| b    | 33 1/3% support test - 2019. If the o  |                 |                 |                 |           |          |                  |
|      | and <b>stop here.</b> The organization qual  |                 |                 |                 |           |          |                  |
| 17a  | 10% -facts-and-circumstances test  |                 |                 |                 |           |          |                  |
|      | and if the organization meets the facts  | ū               |                 |                 |           |          | ·                |
|      | meets the facts-and-circumstances te   |                 | •               | -               |           |          | ▶ □              |
| b    | 10% -facts-and-circumstances test  | •               | •               |                 |           |          |                  |
|      | more, and if the organization meets th   | _               |                 |                 |           |          |                  |
|      | organization meets the facts-and-circu   |                 | •               |                 |           |          | <b>▶</b> □       |
| 18   | Private foundation. If the organization  |                 |                 |                 |           |          | <b>&gt;</b>      |

# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se      | ction A. Public Support  | elow, please comp         | olete Part II.)           |                       |                      |                        |             |
|---------|--|---------------------------|---------------------------|-----------------------|----------------------|------------------------|-------------|
| Cale    | ndar year (or fiscal year beginning in)  | (a) 2016                  | <b>(b)</b> 2017           | (c) 2018              | (d) 2019             | (e) 2020               | (f) Total   |
|         | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   |                           |                           |                       |                      |                        | ,,          |
| 2       | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                           |                           |                       |                      |                        |             |
| 3       | Gross receipts from activities that are not an unrelated trade or business under section 513   |                           |                           |                       |                      |                        |             |
| 4       | Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf  |                           |                           |                       |                      |                        |             |
| 5       | The value of services or facilities furnished by a governmental unit to the organization without charge  |                           |                           |                       |                      |                        |             |
| 6       | Total. Add lines 1 through 5   |                           |                           |                       |                      |                        |             |
| 78      | Amounts included on lines 1, 2, and 3 received from disqualified persons   |                           |                           |                       |                      |                        |             |
| k       | Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year  |                           |                           |                       |                      |                        |             |
| (       | Add lines 7a and 7b  |                           |                           |                       |                      |                        |             |
| 8<br>Se | Public support. (Subtract line 7c from line 6.)  |                           |                           |                       |                      |                        |             |
| Cale    | ndar year (or fiscal year beginning in)  | (a) 2016                  | <b>(b)</b> 2017           | (c) 2018              | (d) 2019             | (e) 2020               | (f) Total   |
|         | Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources                     |                           |                           |                       |                      |                        |             |
| k       | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  |                           |                           |                       |                      |                        |             |
|         | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                           |                           |                       |                      |                        |             |
| 12      | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                           |                           |                       |                      |                        |             |
| 13      | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)  |                           |                           |                       |                      |                        |             |
| 14      | First 5 years. If the Form 990 is for the  | e organization's fi       | irst, second, third,      | fourth, or fifth tax  | year as a section 5  | 501(c)(3) organization | on,         |
|         | check this box and stop here   |                           |                           |                       |                      |                        | <b>&gt;</b> |
| Se      | ction C. Computation of Publi  | c Support Per             | rcentage                  |                       |                      |                        |             |
| 15      | Public support percentage for 2020 (li   | ne 8, column (f), c       | divided by line 13,       | column (f))           |                      | 15                     | %           |
|         | Public support percentage from 2019  |                           |                           |                       |                      | 16                     | %           |
| Se      | ction D. Computation of Inves  | tment Income              | e Percentage              |                       |                      |                        |             |
| 17      | Investment income percentage for 20  | <b>20</b> (line 10c, colu | mn (f), divided by l      | ine 13, column (f))   |                      | 17                     | %           |
|         | Investment income percentage from 2  |                           |                           |                       |                      | 18                     | %           |
| 19a     | a 33 1/3% support tests - 2020. If the   | organization did r        | not check the box         | on line 14, and line  | e 15 is more than 3  | 33 1/3%, and line 1    | 7 is not    |
|         | more than 33 1/3%, check this box ar   |                           |                           |                       |                      |                        | ▶□          |
| k       | 33 1/3% support tests - 2019. If the   | organization did r        | not check a box or        | line 14 or line 19a   | a, and line 16 is mo | ore than 33 1/3%, a    | nd          |
|         | line 18 is not more than 33 1/3%, che  | ck this box and <b>st</b> | <b>top here.</b> The orga | anization qualifies a | as a publicly suppo  | orted organization     |             |
| 20      | Private foundation. If the organizatio   | n did not check a         | box on line 14, 19        | a, or 19b, check th   | nis box and see ins  | structions             |             |

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|     | Yes   | No  |
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| Pa  | rt IV Supporting Organizations (continued)  |           |     |     |
|-----|---|-----------|-----|-----|
|     |   |           | Yes | No  |
| 11  | Has the organization accepted a gift or contribution from any of the following persons?   |           |     |     |
| а   | A person who directly or indirectly controls, either alone or together with persons described in lines 11b and  |           |     |     |
|     | 11c below, the governing body of a supported organization?  | 11a       |     |     |
| b   | A family member of a person described in line 11a above?  | 11b       |     |     |
| С   | A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide  |           |     |     |
|     | detail in Part VI.  | 11c       |     |     |
| Sec | tion B. Type I Supporting Organizations   |           |     |     |
|     |   |           | Yes | No  |
| 1   | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or  |           |     |     |
|     | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,   |           |     |     |
|     | directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported |           |     |     |
|     | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the  |           |     |     |
|     | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  | 1         |     |     |
| 2   | Did the organization operate for the benefit of any supported organization other than the supported   |           |     |     |
|     | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in  |           |     |     |
|     | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,   |           |     |     |
| 800 | supervised, or controlled the supporting organization.  | 2         |     |     |
| Sec | tion C. Type II Supporting Organizations  |           |     | г   |
|     |   |           | Yes | No  |
| 1   | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors  |           |     |     |
|     | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control   |           |     |     |
|     | or management of the supporting organization was vested in the same persons that controlled or managed  | _         |     |     |
| Sec | the supported organization(s). tion D. All Type III Supporting Organizations  | 1         |     | L   |
|     | tion 217th Type in capporating organizations  |           | Yes | No  |
| 4   | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the  |           | 162 | INO |
| 1   | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax   |           |     |     |
|     | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the  |           |     |     |
|     | organization's governing documents in effect on the date of notification, to the extent not previously provided?  | 1         |     |     |
| 2   | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |           |     |     |
| _   | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how  |           |     |     |
|     | the organization maintained a close and continuous working relationship with the supported organization(s).   | 2         |     |     |
| 3   | By reason of the relationship described in line 2, above, did the organization's supported organizations have a   |           |     |     |
|     | significant voice in the organization's investment policies and in directing the use of the organization's  |           |     |     |
|     | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's  |           |     |     |
|     | supported organizations played in this regard.  | 3         |     |     |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations   |           |     |     |
| 1   | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)  |           |     |     |
| а   | The organization satisfied the Activities Test. Complete line 2 below.  |           |     |     |
| b   | The organization is the parent of each of its supported organizations. Complete line 3 below.   |           |     |     |
| С   | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in   | struction | s). |     |
| 2   | Activities Test. Answer lines 2a and 2b below.  |           | Yes | No  |
| а   | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of  |           |     |     |
|     | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify  |           |     |     |
|     | those supported organizations and explain how these activities directly furthered their exempt purposes,  |           |     |     |
|     | how the organization was responsive to those supported organizations, and how the organization determined   | _         |     |     |
|     | that these activities constituted substantially all of its activities.  | 2a        |     |     |
| b   | Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,   |           |     |     |
|     | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in  |           |     |     |
|     | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in  | 0.        |     |     |
| _   | these activities but for the organization's involvement.  | 2b        |     |     |
| 3   | Parent of Supported Organizations. Answer lines 3a and 3b below.  |           |     |     |
| а   | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or   | 0-        |     |     |
| L   | trustees of each of the supported organizations? <i>If</i> "Yes" or "No" provide details in <b>Part VI.</b> Did the organization exercise a substantial degree of direction ever the policies, programs, and activities of each                               | 3a        |     |     |
| b   | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Ves " describe in <b>Part VI</b> the role played by the organization in this regard                   | 3b        |     |     |

|   | emergency temporary reduction (see instructions).                                | 6       |                                |               |
|---|--|---------|--------------------------------|---------------|
| 7 | Check here if the current year is the organization's first as a non-functionally | integra | ited Type III supporting orgar | nization (see |
|   | instructions).   |         |                                |               |

5

Schedule A (Form 990 or 990-EZ) 2020

Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to

| Par      | t V Type III Non-Functionally Integrated 509(                   | a)(3) Supporting Orga        | nizations <sub>(continu</sub> | ed) |                                  |
|----------|---|------------------------------|-------------------------------|-----|----------------------------------|
| Secti    | on D - Distributions  |                              | •                             |     | Current Year                     |
| 1        | Amounts paid to supported organizations to accomplish exer      | mpt purposes                 |                               | 1   |                                  |
| 2        | Amounts paid to perform activity that directly furthers exemp   | t purposes of supported      |                               |     |                                  |
|          | organizations, in excess of income from activity                |                              |                               | 2   |                                  |
| 3        | Administrative expenses paid to accomplish exempt purpose       | s of supported organizations | S                             | 3   |                                  |
| 4        | Amounts paid to acquire exempt-use assets                       |                              |                               | 4   |                                  |
| 5        | Qualified set-aside amounts (prior IRS approval required - pro  | ovide details in Part VI)    |                               | 5   |                                  |
| 6        | Other distributions (describe in Part VI). See instructions.    |                              |                               | 6   |                                  |
| 7        | Total annual distributions. Add lines 1 through 6.              |                              |                               | 7   |                                  |
| 8        | Distributions to attentive supported organizations to which the | e organization is responsive |                               |     |                                  |
|          | (provide details in Part VI). See instructions.                 |                              |                               | 8   |                                  |
| 9        | Distributable amount for 2020 from Section C, line 6            |                              |                               | 9   |                                  |
| 10       | Line 8 amount divided by line 9 amount                          |                              |                               | 10  |                                  |
|          |   | (i)                          | (ii)                          |     | (iii)                            |
| Secti    | on E - Distribution Allocations (see instructions)              | Excess Distributions         | Underdistribution<br>Pre-2020 | s   | Distributable<br>Amount for 2020 |
| _1_      | Distributable amount for 2020 from Section C, line 6            |                              |                               |     |                                  |
| 2        | Underdistributions, if any, for years prior to 2020 (reason-    |                              |                               |     |                                  |
|          | able cause required - explain in Part VI). See instructions.    |                              |                               |     |                                  |
| 3        | Excess distributions carryover, if any, to 2020                 |                              |                               |     |                                  |
| a        | From 2015   |                              |                               |     |                                  |
| <u>b</u> | From 2016   |                              |                               |     |                                  |
| с        | From 2017   |                              |                               |     |                                  |
| d        | From 2018   |                              |                               |     |                                  |
| <u>e</u> | From 2019   |                              |                               |     |                                  |
| f        | Total of lines 3a through 3e                                    |                              |                               |     |                                  |
| g        | Applied to underdistributions of prior years                    |                              |                               |     |                                  |
| h        | Applied to 2020 distributable amount                            |                              |                               |     |                                  |
| <u>i</u> | Carryover from 2015 not applied (see instructions)              |                              |                               |     |                                  |
| j_       | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.          |                              |                               |     |                                  |
| 4        | Distributions for 2020 from Section D,                          |                              |                               |     |                                  |
|          | line 7: \$  |                              |                               |     |                                  |
| a        | Applied to underdistributions of prior years                    |                              |                               |     |                                  |
| b        | Applied to 2020 distributable amount                            |                              |                               |     |                                  |
| с        | Remainder. Subtract lines 4a and 4b from line 4.                |                              |                               |     |                                  |
| 5        | Remaining underdistributions for years prior to 2020, if        |                              |                               |     |                                  |
|          | any. Subtract lines 3g and 4a from line 2. For result greater   |                              |                               |     |                                  |
|          | than zero, explain in Part VI. See instructions.                |                              |                               |     |                                  |
| 6        | Remaining underdistributions for 2020. Subtract lines 3h        |                              |                               |     |                                  |
|          | and 4b from line 1. For result greater than zero, explain in    |                              |                               |     |                                  |
|          | Part VI. See instructions.                                      |                              |                               |     |                                  |
| 7        | Excess distributions carryover to 2021. Add lines 3j            |                              |                               |     |                                  |
|          | and 4c.   |                              |                               |     |                                  |
| 8        | Breakdown of line 7:  |                              |                               |     |                                  |
| <u>a</u> | Excess from 2016  |                              |                               |     |                                  |
| b        | Excess from 2017  |                              |                               |     |                                  |
| с        | Excess from 2018  |                              |                               |     |                                  |
| d        | Excess from 2019  |                              |                               |     |                                  |
| е        | Excess from 2020  |                              |                               |     |                                  |

Schedule A (Form 990 or 990-EZ) 2020

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. |
|---------|---|
|         | (See instructions.)   |
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Schedule A (Form 990 or 990-EZ) 2020 Medical Students for Choice

20-5263777 Page 8

#### **SCHEDULE C**

(Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below.

Attach to Form 990 or Form 990-EZ.

Form 990-EZ. Open to But

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

|                                     | f organization   |  |  | Empl   | oyer identification number  |
|-------------------------------------|--|--|--|--|---|
| Part I                              | Medical  A Complete if the are   | Students for Ch<br>panization is exempt und  | loice<br>ler section 501(c)  | or is a section 527 or   | 20-5263777  |
| 1 Pro<br>2 Pol                      | ovide a description of the organiz<br>itical campaign activity expendit<br>unteer hours for political campai   | ation's direct and indirect politicures gn activities  | cal campaign activities i  | n Part IV▶\$   | 18.   |
| Part I                              |  | janization is exempt und   |  | ·  |   |
| 2 Ent<br>3 If th<br>4a Wa<br>b If " | ter the amount of any excise tax ter the amount of any excise tax the organization incurred a section is a correction made?  Yes," describe in Part IV.  Complete if the organization. | incurred by organization manag<br>n 4955 tax, did it file Form 4720  | gers under section 4955<br>ofor this year?                                     | ▶\$  | Yes No  |
| 1 Ent<br>2 Ent                      | er the amount directly expended<br>er the amount of the filing organ<br>empt function activities   | by the filing organization for seization's funds contributed to o  | ection 527 exempt funct<br>ther organizations for se                           | ion activities \$  |   |
| Iine 4 Did 5 Ent ma                 | al exempt function expenditures a 17b  | 1120-POL for this year?  Inployer identification number (E tion listed, enter the amount payonptly and directly delivered to | IN) of all section 527 polid from the filing organiz a separate political orga | litical organizations to which ation's funds. Also enter the anization, such as a separate | Yes No the filing organization amount of political  |
|                                     | (a) Name   | (b) Address  | (c) EIN  | (d) Amount paid from filing organization's funds. If none, enter -0                        | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization.  If none, enter -0 |
|                                     |  |  |  |  |   |
|                                     |  |  |  |  |   |
|                                     |  |  |  |  |   |
|                                     |  |  |  |  |   |
|                                     |  |  |  |  |   |
|                                     |  |  |  |  |   |

| Schedule C (Form 990 or 990-EZ) 2020                          | Medical Stu                             | dents for Cl             | noice                                     | 20-5                                   | 263777 Page 2               |
|---|---|--------------------------|---|--|-----------------------------|
| Part II-A Complete if the org section 501(h)).                | anization is exen                       | npt under section        | 501(c)(3) and file                        | d Form 5768 (ele                       | ction under                 |
| A Check ▶ if the filing organiza                              | tion belongs to an affil                | iated group (and list in | Part IV each affiliated                   | aroup member's name                    | e. address. EIN.            |
|   | re of excess lobbying e                 |                          |   | 5                                      | , ,                         |
|   | , ,                                     | nd "limited control" pro | visions apply.                            |  |                             |
| Limi  | ts on Lobbying Exper                    |                          |   | (a) Filing<br>organization's<br>totals | (b) Affiliated group totals |
| 1a Total lobbying expenditures to influ                       | uence public opinion (d                 | grassroots lobbying)     |   | 809.                                   |                             |
| <b>b</b> Total lobbying expenditures to influ                 |   |                          |   | 93.                                    |                             |
| c Total lobbying expenditures (add li                         |   |                          |   | 902.                                   |                             |
| d Other exempt purpose expenditure                            |   |                          |   | 983,326.                               |                             |
| e Total exempt purpose expenditure                            | s (add lines 1c and 1d)                 | )                        |   | 984,228.                               |                             |
| f Lobbying nontaxable amount. Ente                            | er the amount from the                  | following table in both  | n columns.                                | 172,634.                               |                             |
| If the amount on line 1e, column (a) o                        | r (b) is: The lob                       | bying nontaxable am      | ount is:                                  |  |                             |
| Not over \$500,000  | 20% of t                                | the amount on line 1e.   |   |  |                             |
| Over \$500,000 but not over \$1,000                           | 0,000 \$100,00                          | 0 plus 15% of the exce   | ess over \$500,000.                       |  |                             |
| Over \$1,000,000 but not over \$1,5                           | 00,000 \$175,00                         | 0 plus 10% of the exce   | ess over \$1,000,000.                     |  |                             |
| Over \$1,500,000 but not over \$17,                           | 000,000 \$225,00                        | 0 plus 5% of the exces   | ss over \$1,500,000.                      |  |                             |
| Over \$17,000,000   | \$1,000,0                               | 000.                     |   |  |                             |
|   |   |                          |   |  |                             |
| g Grassroots nontaxable amount (en                            | ter 25% of line 1f)                     |                          |   | 43,159.                                |                             |
| h Subtract line 1g from line 1a. If zero                      | o or less, enter -0-                    |                          |   | 0.                                     |                             |
| i Subtract line 1f from line 1c. If zero                      | o or less, enter -0                     |                          |   | 0.                                     |                             |
| j If there is an amount other than zer                        | ro on either line 1h or l               | ine 1i, did the organiza | ation file Form 4720                      | _                                      |                             |
| reporting section 4911 tax for this                           |   |                          |   |  | Yes No                      |
| (Some organizations th  | nat made a section 50<br>See the separa | ate instructions for lin | nave to complete all ones 2a through 2f.) | of the five columns be                 | elow.                       |
|   | Lobbying Exper                          | nditures During 4-Yea    | r Averaging Period                        |  | Τ                           |
| Calendar year<br>(or fiscal year beginning in)                | <b>(a)</b> 2017                         | <b>(b)</b> 2018          | <b>(c)</b> 2019                           | <b>(d)</b> 2020                        | (e) Total                   |
| 2a Lobbying nontaxable amount                                 | 177,340.                                | 176,231.                 | 202,831.                                  | 172,634.                               | 729,036.                    |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column(e)) |   |                          |   |  | 1,093,554.                  |
| c Total lobbying expenditures                                 | 673.                                    | 695.                     | 763.                                      | 902.                                   | 3,033.                      |
| d Grassroots nontaxable amount                                | 44,335.                                 | 44,058.                  | 50,708.                                   | 43,159.                                | 182,260.                    |

579.

628.

611.

Schedule C (Form 990 or 990-EZ) 2020

809.

273,390.

2,627.

e Grassroots ceiling amount

(150% of line 2d, column (e))

f Grassroots lobbying expenditures

# Schedule C (Form 990 or 990-EZ) 2020 Medical Students for Choice 20-52637 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  Volunteers?  Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  Media advertisements?  Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  Other activities? | Yes       | No        | Amo        | ount  |
|--|-----------|-----------|------------|-------|
| local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |           |            |       |
| local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |           |            |       |
| or referendum, through the use of:  Volunteers?  Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  Media advertisements?  Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |           |            |       |
| Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  Media advertisements?  Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |           |           |            |       |
| Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  Media advertisements?  Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |           |           |            |       |
| Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |           |            |       |
| Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |           |            |       |
| Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |           |           |            |       |
| Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |           |           |            |       |
| Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |           |           |            |       |
|  |           |           |            |       |
| Other activities?  |           |           |            |       |
| Other activities?  |           |           |            |       |
| Total. Add lines 1c through 1i   |           |           |            |       |
| Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |           |           |            |       |
| o If "Yes," enter the amount of any tax incurred under section 4912  |           |           |            |       |
| lf "Yes," enter the amount of any tax incurred by organization managers under section 4912   |           |           |            |       |
| I If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |           |           |            |       |
| rt III-A Complete if the organization is exempt under section 501(c)(4), section   | 501(c)(5) | , or sec  | tion       |       |
| 501(c)(6).   |           |           |            |       |
|  |           |           | Yes        | ١     |
| Were substantially all (90% or more) dues received nondeductible by members?   |           |           |            |       |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |           | 2         |            |       |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the  |           | 3         |            |       |
| rt III-B Complete if the organization is exempt under section 501(c)(4), section   |           | -         |            | 0 :   |
| 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  | NO" OR (I | o) Part i | II-A, IINE | J, 18 |
| Dues, assessments and similar amounts from members   |           | 1         |            |       |
| Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic  |           |           |            |       |
| expenses for which the section 527(f) tax was paid).   |           |           |            |       |
| Current year   |           | 2a        |            |       |
| Carryover from last year   |           |           |            |       |
| : Total  |           | 1 1       |            |       |
| Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  |           | . —       |            |       |
| If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce  |           |           |            |       |
|  |           |           |            |       |
| •  |           |           |            |       |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po   |           | 4         |            |       |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po expenditure next year?  |           |           |            |       |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po   |           | . 4<br>5  |            |       |

# **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

Medical Students for Choice

**Employer identification number** 20-5263777

| Pai    | rt I Organizations Maintaining Donor Advise   | ed Funds or Other Similar Funds                | or Accounts. Complete if the           |
|--------|---|--|--|
|        | organization answered "Yes" on Form 990, Part IV, lir   | ne 6.  |  |
|        |   | (a) Donor advised funds                        | (b) Funds and other accounts           |
| 1      | Total number at end of year   |  |  |
| 2      | Aggregate value of contributions to (during year)   |  |  |
| 3      | Aggregate value of grants from (during year)  |  |  |
| 4      | Aggregate value at end of year  |  |  |
| 5      | Did the organization inform all donors and donor advisors in  |  | ed funds                               |
|        | are the organization's property, subject to the organization's  | exclusive legal control?                       | Yes No                                 |
| 6      | Did the organization inform all grantees, donors, and donor a   | advisors in writing that grant funds can be    | used only                              |
|        | for charitable purposes and not for the benefit of the donor of   | or donor advisor, or for any other purpose     | conferring                             |
|        |   |  |  |
| Pai    | rt II Conservation Easements. Complete if the or  | rganization answered "Yes" on Form 990,        | Part IV, line 7.                       |
| 1      | Purpose(s) of conservation easements held by the organization   | ion (check all that apply)                     |  |
|        | Preservation of land for public use (for example, recrea  | ation or education) Preservation of            | f a historically important land area   |
|        | Protection of natural habitat   | Preservation of                                | f a certified historic structure       |
|        | Preservation of open space  |  |  |
| 2      | Complete lines 2a through 2d if the organization held a quali   | ified conservation contribution in the form    | of a conservation easement on the last |
|        | day of the tax year.  |  | Held at the End of the Tax Year        |
| а      | Total number of conservation easements  |  | 2a                                     |
| b      | Total acreage restricted by conservation easements  |  | 2b                                     |
| С      | Number of conservation easements on a certified historic str  | ructure included in (a)                        | 2c                                     |
| d      | Number of conservation easements included in (c) acquired   | after 7/25/06, and not on a historic structu   | ıre                                    |
|        | listed in the National Register   |  | 2d                                     |
| 3      | Number of conservation easements modified, transferred, re  | eleased, extinguished, or terminated by the    | organization during the tax            |
|        | year ▶  |  |  |
| 4      | Number of states where property subject to conservation ea  | sement is located                              |  |
| 5      | Does the organization have a written policy regarding the pe  | riodic monitoring, inspection, handling of     |  |
|        | violations, and enforcement of the conservation easements i   |  |  |
| 6      | Staff and volunteer hours devoted to monitoring, inspecting,  | , handling of violations, and enforcing cons   | servation easements during the year    |
|        | <b>&gt;</b>   |  |  |
| 7      | Amount of expenses incurred in monitoring, inspecting, hand   | dling of violations, and enforcing conserva    | tion easements during the year         |
| _      | <b>\$</b>   |  |  |
| 8      | Does each conservation easement reported on line 2(d) above   |  |  |
|        | and section 170(h)(4)(B)(ii)?   |  |  |
| 9      | In Part XIII, describe how the organization reports conservati  | •  |  |
|        | balance sheet, and include, if applicable, the text of the footi  | note to the organization's financial statement | ents that describes the                |
| Pai    | organization's accounting for conservation easements.  rt III   Organizations Maintaining Collections or                      | f Art Historical Treasures or Ot               | her Similar Assets                     |
| ı aı   | Complete if the organization answered "Yes" on Form   |  | nici cimilai Assets.                   |
| 10     | -   |  | and halance cheet works                |
| ıa     | If the organization elected, as permitted under FASB ASC 95 of art, historical treasures, or other similar assets held for pu | •  |  |
|        | •   | · · · · · · · · · · · · · · · · · · ·          | ·                                      |
| h      | service, provide in Part XIII the text of the footnote to its final   |  |  |
| b      | If the organization elected, as permitted under FASB ASC 95   | •  |  |
|        | art, historical treasures, or other similar assets held for public  | c exhibition, education, or research in furti  | lerance of public service,             |
|        | provide the following amounts relating to these items:  |  | •                                      |
|        | (i) Revenue included on Form 990, Part VIII, line 1   |  |  |
| 0      |   | popuros, or other similar assets for financia  | ·                                      |
| 2      | If the organization received or held works of art, historical tre   |  | ı ganı, provide                        |
| _      | the following amounts required to be reported under FASB A  | G  | <b>*</b>                               |
| d<br>L | Revenue included on Form 990, Part VIII, line 1   |  |  |

#### Part VI Land, Buildings, and Equipment.

Describe in Part XIII the intended uses of the organization's endowment funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property                             | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land   |                                      |                                 |                              |                |
| <b>b</b> Buildings                                  |                                      |                                 |                              |                |
| c Leasehold improvements                            |                                      |                                 |                              |                |
| d Equipment   |                                      | 33,420.                         | 21,705.                      | 11,715.        |
| e Other   |                                      | 4,900.                          | 4,900.                       | 0.             |
| Total Add lines 1a through 1e (Calumn (d) must ague | J. Farma 000 Dart V. aakin           | an (D) line 10a )               | 7                            | 11 715.        |

Schedule D (Form 990) 2020

|  | (b) Book value                              | <ul><li>11b. See Form 990, Part X, line 12.</li><li>(c) Method of valuation: Cost or en</li></ul> | d-of-year market value |
|--|---|---|------------------------|
| (a) Description of security or category (including name of security)  (1) Financial derivatives  | ()  | (-,   | . ,                    |
| (1) Financial derivatives (2) Closely held equity interests  |   |   |                        |
| (3) Other  |   |   |                        |
| (A)  |   |   |                        |
| (B)  |   |   |                        |
| (C)  |   |   |                        |
| (D)  |   |   |                        |
| (E)  |   |   |                        |
| (F)  |   |   |                        |
| (G)  |   |   |                        |
| (H)  |   |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)   |   |   |                        |
| Part VIII Investments - Program Related.   |   |   |                        |
| Complete if the organization answered "Yes"  | on Form 990 Part IV line 1                  | 11c See Form 990 Part X line 13   |                        |
| (a) Description of investment  | (b) Book value                              | (c) Method of valuation: Cost or en   | d-of-vear market value |
| (1)  | (0)   |   | ,                      |
| (2)  |   |   |                        |
| (3)  |   |   |                        |
| (4)  |   |   |                        |
| (5)  |   |   |                        |
| (6)  |   |   |                        |
|  |   |   |                        |
| (7)  |   |   |                        |
| (8)  |   |   |                        |
|  |   |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets.   |   |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  | on Form 990, Part IV, line 1<br>Description | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)   |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes" (a)  (1) (2) (3) (4)  |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes" (a)  (1) (2) (3) (4) (5)  |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)   |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  |   | 11d. See Form 990, Part X, line 15.   | (b) Book value         |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes" (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.   | Description                                 |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.  Complete if the organization answered "Yes"   | Description                                 |   | j.                     |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes" (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.   | Description                                 |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes                               | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes" (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes (2) Deferred rent                       | Description                                 |   | j.                     |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes                               | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes" (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes (2) Deferred rent                       | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes  (2) Deferred rent  (3)        | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes  (2) Deferred rent  (3)  (4)   | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes (2) Deferred rent (3) (4) (5)          | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes (2) Deferred rent (3) (4) (5) (6)     | Description                                 |   | i. (b) Book value      |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.  Complete if the organization answered "Yes"  (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.  Complete if the organization answered "Yes"  1. (a) Description of liability  (1) Federal income taxes (2) Deferred rent (3) (4) (5) (6) (7) | Description                                 |   | i. (b) Book value      |

2.023.411.

#### 20-5263777 Page 4 Medical Students for Choice Schedule D (Form 990) 2020 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 2,366,917. Total revenue, gains, and other support per audited financial statements 1 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: 339,106. a Net unrealized gains (losses) on investments

4.400. **b** Donated services and use of facilities c Recoveries of prior year grants 2c Other (Describe in Part XIII.) 343,506. 2e Add lines 2a through 2d 2,023,411. Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII.) c Add lines 4a and 4b 4c

Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.)

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1,377,563. Total expenses and losses per audited financial statements 1 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: 4.400. a Donated services and use of facilities 2a **b** Prior year adjustments 2b 2c c Other losses d Other (Describe in Part XIII.) 4,400. e Add lines 2a through 2d 1,373,163. 3 Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a **b** Other (Describe in Part XIII.) c Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

Part XIII | Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### Part X, Line 2:

MSFC regularly reviews and evaluates its tax positions taken in previously filed information returns and as reflected in its financial statements, with regard to issues affecting its tax status, unrelated business income and related matters. Management believes that in the event of an examination by taxing authorities, its positions would prevail based on the technical merits of such positions. Therefore, MSFC has concluded that no tax benefits or liabilities are required to be recognized. Should the tax exempt status be challenged in the future, MSFC's three most recent tax years are open for examination by the IRS, generally for three years after they have been filed.

| Schedule D | (Form 990) 2020                    | Medical                   | Students | for | Choice | 20-5263777 | Page 5 |
|------------|------------------------------------|---------------------------|----------|-----|--------|------------|--------|
| Part XIII  | (Form 990) 2020 Supplemental Infor | mation <sub>(contin</sub> | ued)     |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
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|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
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|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
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|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        | <br>       |        |
|            |                                    |                           |          |     |        | <br>       |        |
|            |                                    |                           |          |     |        |            |        |
|            |                                    |                           |          |     |        |            |        |

# SCHEDULE I (Form 990)

Name of the organization Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

Open to Public

Inspection

OMB No. 1545-0047 2020

► Go to www.irs.gov/Form990 for the latest information.

| Name of the organization  Medical Students for   | tudents f            | or Choice                          |                          |   |   |  | Employer identification number $20-5263777$ |
|--|----------------------|------------------------------------|--------------------------|---|---|--|---|
| Part I General Information on Grants and Assistance  | nd Assistance        |                                    |                          |   |   |  |   |
| 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection | to substantiate the  | amount of the grants               | or assistance, the       | grantees' eligibility                   | for the grants or assis                               | stance, and the selection  | '   |
| criteria used to award the grants or assistance?   | stance?              |                                    |                          |   |   |  | X Yes No                                    |
| 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.  | ocedures for monit   | oring the use of grant             | funds in the United      | States.                                 |   |  |   |
| Part II Grants and Other Assistance to Domestic Organizations and  | Domestic Organi      | zations and Domestic               | Domestic Governments. (  | complete if the orga                    | ınization answered "Y                                 | Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any | IV, line 21, for any                        |
| recipient that received more than \$5,000. Part II can be duplicated if additional space is needed   | \$5,000. Part II can | be duplicated if additi            | ional space is need      | ed.                                     |   |  |   |
| <b>1 (a)</b> Name and address of organization<br>or government   | <b>(b)</b> EIN       | (c) IRC section<br>(if applicable) | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of valuation (book, EMV, appraisal, other) | (g) Description of noncash assistance  | (h) Purpose of grant<br>or assistance       |
|  |                      |                                    |                          |   |   |  |   |
|  |                      |                                    |                          |   |   |  |   |
|  |                      |                                    |                          |   |   |  |   |
|  |                      |                                    |                          |   |   |  |   |
|  |                      |                                    |                          |   |   |  |   |
|  |                      |                                    |                          |   |   |  |   |
| 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  | nd government or     | ganizations listed in th           | e line 1 table           |   |   |  |   |
| 3 Enter total number of other organizations listed in the line 1 table   | s listed in the line | 1 table                            |                          |   |   |  | <b>A</b>                                    |
| HA For Paperwork Beduction Act Notice see the Instructions for Form 990  | see the Instructi    | ons for Form 990                   |                          |   |   |  | Schedule I (Form 990) 2020                  |

Schedule I (Form 990) 2020 Medical Students for Choice

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Page 2

20-5263777

| (a) Type of grant or assistance   | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance                                       | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|--------------------------|--------------------------|---|---|---------------------------------------|
| Externship Grants   | 52                       | 2,463.                   | 0.  | Cash  |                                       |
|   |                          |                          |   |   |                                       |
|   |                          |                          |   |   |                                       |
|   |                          |                          |   |   |                                       |
|   |                          |                          |   |   |                                       |
| Part IV   Supplemental Information. Provide the information required in |                          | e 2; Part III, column    | Part I, line 2; Part III, column (b); and any other additional information. | lditional information.                                |                                       |
| Part I, Line 2:   |                          |                          |   |   |                                       |
| Externship Grants require an application to be                          | cation to                | be completed             | and   | approved.   |                                       |
| Applicant receives full stipend fund,                                   | nd, receipts             | pts are th               | are then submitted against  | ed against  |                                       |
| stipend paid.   |                          |                          |   |   |                                       |
|   |                          |                          |   |   |                                       |

## SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990.

2020

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

► Go to www.irs.gov/Form990 for instructions and the latest information.

Medical Students for Choice
Part I | Questions Regarding Compensation

Employer identification number 20-5263777

|            |  |    | Yes | No          |
|------------|--|----|-----|-------------|
| <b>1</b> a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |    |     |             |
|            | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |    |     |             |
|            | First-class or charter travel Housing allowance or residence for personal use  |    |     |             |
|            | Travel for companions Payments for business use of personal residence  |    |     |             |
|            | Tax indemnification and gross-up payments  Health or social club dues or initiation fees                               |    |     |             |
|            | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |    |     |             |
|            |  |    |     |             |
| b          | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |    |     |             |
|            | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b |     |             |
| 2          | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       |    |     |             |
|            | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2  |     |             |
|            |  |    |     |             |
| 3          | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |    |     |             |
|            | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |    |     |             |
|            | establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |             |
|            | Compensation committee Written employment contract   |    |     |             |
|            | ☐ Independent compensation consultant ☐ Compensation survey or study   |    |     |             |
|            | Form 990 of other organizations  X Approval by the board or compensation committee                                     |    |     |             |
|            |  |    |     |             |
| 4          | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |    |     |             |
|            | organization or a related organization:  |    |     |             |
| а          | Receive a severance payment or change-of-control payment?  | 4a |     | Х           |
|            | Participate in or receive payment from a supplemental nonqualified retirement plan?                                    | 4b |     | X<br>X<br>X |
|            | Participate in or receive payment from an equity-based compensation arrangement?                                       | 4c |     | Х           |
|            | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |    |     |             |
|            |  |    |     |             |
|            | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |    |     |             |
| 5          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |             |
|            | contingent on the revenues of:   |    |     |             |
| а          | The organization?  | 5a |     | X           |
|            | Any related organization?  | 5b |     | Х           |
|            | If "Yes" on line 5a or 5b, describe in Part III.   |    |     |             |
| 6          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |             |
|            | contingent on the net earnings of:   |    |     |             |
| а          | The organization?  | 6a |     | X           |
| b          | Any related organization?  | 6b |     | X           |
|            | If "Yes" on line 6a or 6b, describe in Part III.   |    |     |             |
| 7          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       |    |     |             |
|            | not described on lines 5 and 6? If "Yes," describe in Part III   | 7  |     | X           |
| 8          | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        |    |     |             |
|            | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8  |     | Х           |
| 9          | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 |    |     |             |
|            | Regulations section 53 4958.6(c)2  | 9  |     |             |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                            |          | (B) Breakdown of W-2     | W-2 and/or 1099-MIS                 | and/or 1099-MISC compensation       | (C) Retirement and             | (D) Nontaxable | (E) Total of columns | (F) Compensation   |
|----------------------------|----------|--------------------------|-------------------------------------|-------------------------------------|--------------------------------|----------------|----------------------|--|
| (A) Name and Title         |          | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred<br>compensation | benefits       | (D)·(i)·(B)          | in column (B)<br>reported as deferred<br>on prior Form 990 |
| (1) Rachael Phelps, MD.    | €        | 173,094.                 | 0                                   | 0                                   | 12,117.                        | 0              | 185,211.             | 0  |
| Medical Director           | (ii)     |                          | 0.                                  | 0                                   | 0                              | 0              |                      | • 0  |
| (2) Bridget Bohannon       | (i)      | 133,417.                 | • 0                                 | • 0                                 | 9,358.                         | 8,577.         | 151,352.             | • 0  |
| Associate Executive Direct | (E)      |                          | 0.                                  | 0.                                  | • 0                            | 0.             | 0.                   | 0  |
|                            | (i)      |                          |                                     |                                     |                                |                |                      |  |
|                            | (ii)     |                          |                                     |                                     |                                |                |                      |  |
|                            | (i)      |                          |                                     |                                     |                                |                |                      |  |
|                            | Œ)       |                          |                                     |                                     |                                |                |                      |  |
|                            | (i)      |                          |                                     |                                     |                                |                |                      |  |
|                            | ≘        |                          |                                     |                                     |                                |                |                      |  |
|                            | Ξ        |                          |                                     |                                     |                                |                |                      |  |
|                            | <u> </u> |                          |                                     |                                     |                                |                |                      |  |
|                            | Ξ        |                          |                                     |                                     |                                |                |                      |  |
|                            | (ii)     |                          |                                     |                                     |                                |                |                      |  |
|                            | (i)      |                          |                                     |                                     |                                |                |                      |  |
|                            | (ii)     |                          |                                     |                                     |                                |                |                      |  |
|                            | (i)      |                          |                                     |                                     |                                |                |                      |  |
|                            | (II)     |                          |                                     |                                     |                                |                |                      |  |
|                            | (i)      |                          |                                     |                                     |                                |                |                      |  |
|                            | (ii)     |                          |                                     |                                     |                                |                |                      |  |
|                            | Ξ        |                          |                                     |                                     |                                |                |                      |  |
|                            | ⊞        |                          |                                     |                                     |                                |                |                      |  |
|                            | Ξ        |                          |                                     |                                     |                                |                |                      |  |
|                            | ⊞        |                          |                                     |                                     |                                |                |                      |  |
|                            | Ξ        |                          |                                     |                                     |                                |                |                      |  |
|                            | ≘        |                          |                                     |                                     |                                |                |                      |  |
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|                            |          |                          |                                     |                                     |                                |                |                      |  |

Schedule J (Form 990) 2020

## **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Medical Students for Choice

Employer identification number 20-5263777

| Par      | tΙ    | Types of Property   |  |                               |   |                   |            |                             |
|----------|-------|---|--|-------------------------------|---|-------------------|------------|-----------------------------|
|          |       |   | (a)                                    | (b)                           | (c)   | (d)               |            |                             |
|          |       |   | Check if                               | Number of<br>contributions or | Noncash contribution<br>amounts reported on | Method of det     | •          |                             |
|          |       |   | applicable                             |                               | Form 990, Part VIII, line 1g                | noncash contribut | ion amount | S                           |
| 1        | Art - | Works of art  |  |                               | ,   |                   |            |                             |
| 2        |       | Historical treasures  |  |                               |   |                   |            |                             |
| 3        |       | Fractional interests  |  |                               |   |                   |            |                             |
| 4        |       | ks and publications   |  |                               |   |                   |            |                             |
| 5        |       | hing and household goods  |  |                               |   |                   |            |                             |
| 6        |       | s and other vehicles  |  |                               |   |                   |            |                             |
| 7        |       | ts and planes   |  |                               |   |                   |            |                             |
| 8        |       | lectual property  |  |                               |   |                   |            |                             |
| 9        |       | urities - Publicly traded   | Х                                      | 4                             | 633,716.                                    | Fair market       | value      |                             |
| 10       |       | urities - Closely held stock  |  |                               |   |                   |            |                             |
| 11       |       | urities - Partnership, LLC, or  |  |                               |   |                   |            |                             |
|          |       | tinterests  |  |                               |   |                   |            |                             |
| 12       | Seci  | urities - Miscellaneous   |  |                               |   |                   |            |                             |
| 13       |       | lified conservation contribution -  |  |                               |   |                   |            |                             |
|          | Hist  | oric structures   |  |                               |   |                   |            |                             |
| 14       |       | lified conservation contribution - Other  |  |                               |   |                   |            |                             |
| 15       | Real  | estate - Residential  |  |                               |   |                   |            |                             |
| 16       | Real  | estate - Commercial   |  |                               |   |                   |            |                             |
| 17       | Real  | estate - Other  |  |                               |   |                   |            |                             |
| 18       |       | ectibles  |  |                               |   |                   |            |                             |
| 19       |       | d inventory   |  |                               |   |                   |            |                             |
| 20       | Drug  | gs and medical supplies   |  |                               |   |                   |            |                             |
| 21       | Taxi  | dermy   |  |                               |   |                   |            |                             |
| 22       | Hist  | orical artifacts  |  |                               |   |                   |            |                             |
| 23       | Scie  | ntific specimens  |  |                               |   |                   |            |                             |
| 24       | Arch  | neological artifacts  |  |                               |   |                   |            |                             |
| 25       | Othe  | er <b>&gt;</b> ()   |  |                               |   |                   |            |                             |
| 26       | Othe  | er 🕨 ()   |  |                               |   |                   |            |                             |
| 27       |       | er 🕨 ()   |  |                               |   |                   |            |                             |
| 28       |       | er • ( )  |  |                               |   |                   |            |                             |
| 29       |       | nber of Forms 8283 received by the organiz  | _                                      | -                             |   |                   |            |                             |
|          | for v | which the organization completed Form 828   | 3, Part V, D                           | onee Acknowledge              | ement <b>29</b>                             |                   | 1.,        | Г                           |
|          |       |   |  |                               | 5   |                   | Yes        | No                          |
| 30a      |       | ng the year, did the organization receive by  |  |                               |   |                   |            |                             |
|          |       | t hold for at least three years from the date   |  | •                             | •   | Ī                 | 20-        | Х                           |
| <b>L</b> |       | mpt purposes for the entire holding period?   |  |                               |   |                   | 30a        | $\stackrel{f \triangle}{=}$ |
|          |       | es," describe the arrangement in Part II. s the organization have a gift acceptance p | olicy that ro                          | quires the review o           | of any nonetandard contribut                | ions?             | 24         | Х                           |
| 31       |       |   |  |                               |   |                   | 31         |                             |
| o∠d      |       | s the organization hire or use third parties or<br>ributions?                         |  | -                             |   |                   | 32a        | x                           |
| h        |       | es," describe in Part II.   |  |                               |   |                   | JZ4        |                             |
| 33       |       | es, describe in Fart ii.<br>e organization didn't report an amount in co              | olumn (c) for                          | a type of property            | for which column (a) is chec                | ked               |            |                             |
| 55       |       | e organization didn't report an amount in co<br>cribe in Part II.                     | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | a type of property            | ioi willon column (a) is chec               | nou,              |            |                             |
|          | 4550  | I WILLIII   |  |                               |   |                   |            | -                           |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2020

| Schedule M | (Form 990) 2020 Medical Students for Cho  | ice 20-5263777 Page 2  |
|------------|---|--|
| Part II    | <b>Supplemental Information.</b> Provide the information require is reporting in Part I, column (b), the number of contributions, the number part for any additional information. | d by Part I, lines 30b, 32b, and 33, and whether the organization umber of items received, or a combination of both. Also complete |
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#### **SCHEDULE 0**

Internal Revenue Service

(Form 990 or 990-EZ)

Department of the Treasury

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ.

Co to www.irs.gov/Form990 for the latest information.

2020
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Medical Students for Choice

Employer identification number 20-5263777

Form 990, Part III, Line 4d, Other Program Services:

Outreach and Communication

Expenses \$ 106,145. including grants of \$ 0. Revenue \$ 1,514.

Form 990, Part VI, Section B, line 11b:

The 990 draft is sent via email to the President and Treasurer for review and comment. The President and Treasurer approve the 990 draft. The Executive Director and Director of Finance review and ask accountants to go to final. Upon completion, the 990 is emailed to all members of the Board of Directors.

Form 990, Part VI, Section B, Line 12c:

At the new Board member orientation, members sign a statement of their commitment to their responsibilities. The disclosure wording follows.

Members must safeguard the credibility and integrity of the organization by making a good faith effort to place the welfare of the organization before personal benefit. Board members who suspect they may have a potential conflict of interest between Board responsibilities and an individual obligation must disclose this to the Board and abstain from discussion and voting regarding that issue. Open, honest and professional discussion of potential conflicts of interest is expected of all board members. The board values the range of perspectives brought to Board discussions by individuals with diverse organizational experience and professional relationships; potential conflicts may be expected. These guidelines will ensure that the interests of MSFC will be paramount in the decision-making

| Name of the organization  Medical Students for Choice       | Employer identification number 20-5263777 |
|---|---|
| role of the Board.  |   |
|   |   |
| Potential conflicts of interest include, but are not limit  | ed to:                                    |
| A) An organization with which the Board member has a relat  | ionship is being                          |
| considered for a contractual relationship with MSFC.        |   |
| B) The Board member, or an organization with which the Boa  | rd member has a                           |
| relationship, may benefit from research utilizing MSFCs ev  | aluation data.                            |
| C) The Board member's knowledge of MSFC's donors may assis  | t another                                 |
| organization.   |   |
| D) The Board member's personal relationship with a school   | coordinator may                           |
| influence the decision-making process of assigning organ    | izing funds,                              |
| scholarships, externship or awards.                         |   |
|   |   |
| NOTE: ALL BOARD MEMBERS MUST SIGN AND COMPLY WITH THE FOLL  | OWING INDEPENDENT                         |
| VOTING BOARD MEMBER STATEMENT.                              |   |
|   |   |
| Independent Voting Board Member Statement                   |   |
|   |   |
| A member of the governing body of Medical Students for Cho  | ice is considered                         |
| 'independent' only if all three of the following circumsta  | nces applied at                           |
| all times during the organization's tax year:               |   |
|   |   |
| 1. The member was not compensated as an officer or employe  | e of Medical                              |
| Students for Choice.  |   |
|   |   |
| 2. The member did not receive payments exceeding \$10,000 f | rom Medical                               |
| Students for Choice as an independent contractor, other th  | an reimbursement                          |
| of expenses or reasonable compensation for services provide | led in the                                |

Name of the organization

Medical Students for Choice

Employer identification number 20-5263777

capacity as a member of the governing body.

3. Neither the member, nor any family member of the member, was involved in a transaction with Medical Students for Choice that included, but was not limited to, a loan or grant.

The family of an individual includes only his or her spouse, ancestors,
brothers and sisters (whether whole or half blood), children (whether
natural or adopted), grandchildren, and spouses of brothers, sisters,
children, and grandchildren.

Form 990, Part VI, Section B, Line 15:

In developing the model, the Executive Committee considered factors including fairness of compensation without excessive salary growth while rewarding excellent performance, justifiability of the expense as a proportion of the organization's resources, as well as input from consultants and Executive Directors of similar sized organizations. The current process is intended to provide a steady model for salary growth, requiring appropriate but not excessive annual time investment of the Executive Committee and Board. When determining a raise, the Executive Committee and Board must find a number that is not only appropriate for the caliber of work, but one that is responsible to external stakeholders. The specific raise can include COLA plus a merit-based percentage. An overall score is used to determine the appropriate range for a merit-based salary increase. The overall score is determined by finding the mean of all scores given on the Executive Director Annual Evaluation by the Board of Directors (both Directors and Staff complete evaluations of the Executive Director and the Executive Director completes a self-evaluation).

| Name of the organization  Medical Students for Choice      | Employer identification number 20-5263777 |
|--|---|
| total raise (including both COLA and merit adjustment) gen | erally should not                         |
| exceed 7% in any given year and should not cause the Execu | tive Directors                            |
| salary to exceed 12% of the organizations operating budget |   |
|  | _   |
| Form 990, Part VI, Section C, Line 19:                     |   |
| The organization makes its governing documents and financi | al statements                             |
| available for public inspection upon request.              |   |
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